



April 10, 2014

To whom it may concern

4-45-1 Sakai-Ekimae Portus Center Building
 Ebisujima-cho Sakai-ku Sakai OSAKA
 590-0985 Japan
 Round One Corporation
 C. E. O. Masahiko Sugino
 (Code : 4680 TSE First section)
<http://www.round1.co.jp>

< Performance in March 2014 >

1. Sales Performance in March 2014.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	2,908	(7.5)%	(7.5)%
Amusement business	3,239	+11.1%	+11.1%
Karaoke business	812	+5.3%	+5.3%
Spo-cha business	1,355	+6.0%	+6.0%
Other business	231	(11.9)%	(11.9)%
Total sales	8,548	+2.1%	+2.1%

2. Sales Performance in April 2013 ~ March 2014. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	29,600	26,940	(2,659)
Amusement business	33,200	34,260	+1,060
Karaoke business	8,300	8,167	(132)
Spo-cha business	10,800	10,945	+145
Other business	3,100	2,684	(415)
Total sales	85,000	82,998	(2,001)

	VS Plan (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	(9.0)%	(9.1)%	(10.5)%
Amusement business	+3.2%	+0.4%	(1.7)%
Karaoke business	(1.6)%	(0.0)%	(1.8)%
Spo-cha business	+1.3%	+5.7%	+5.1%
Other business	(13.4)%	(8.2)%	(9.9)%
Total sales	(2.4)%	(2.6)%	(4.2)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(8.6)%	(8.9)%	(5.7)%	(7.8)%	(14.1)%	(8.6)%	(14.2)%	(12.0)%	(10.0)%
Amusement	(10.0)%	(13.9)%	(2.5)%	(9.1)%	(5.4)%	(0.9)%	(4.8)%	(3.5)%	(6.2)%
Karaoke	(1.7)%	+0.4%	+1.0%	(0.1)%	(7.2)%	(0.1)%	(10.3)%	(5.5)%	(3.0)%
Spo-cha	+3.9%	+0.4%	+10.2%	+4.4%	(6.7)%	(1.4)%	+3.7%	(1.2)%	+1.3%
Others	(7.4)%	(6.9)%	(4.6)%	(6.3)%	(9.9)%	(6.5)%	(10.1)%	(8.7)%	(7.6)%
Total sales	(7.1)%	(9.0)%	(2.0)%	(6.2)%	(8.8)%	(3.7)%	(7.7)%	(6.4)%	(6.3)%
Existing shops	108	110	110	※	110	110	110	※	※
VS Pre Year (Sat/Sun/Hol)	(1)	±0	+1	±0	(1)	+1	±0	±0	±0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(13.2)%	(9.5)%	(9.0)%	(10.5)%	(13.1)%	(14.5)%	(7.5)%	(11.4)%	(11.0)%
Amusement	(11.3)%	(5.9)%	+8.6%	(2.5)%	+9.2%	+2.5%	+11.1%	+8.0%	+3.0%
Karaoke	(11.3)%	(4.9)%	+0.3%	(4.7)%	+3.2%	+0.3%	+5.3%	+3.1%	(0.6)%
Spo-cha	(0.3)%	+8.9%	+16.9%	+8.8%	+15.5%	+5.9%	+6.0%	+9.2%	+9.1%
Others	(10.9)%	(10.3)%	(13.6)%	(11.7)%	(11.9)%	(15.1)%	(11.9)%	(12.9)%	(12.3)%
Total sales	(10.7)%	(5.5)%	+1.8%	(4.5)%	+0.6%	(4.0)%	+2.1%	(0.1)%	(2.1)%
Existing shops	110	110	110	※	111	111	111	※	※
VS Pre Year (Sat/Sun/Hol)	±0	+1	(1)	±0	±0	±0	±0	±0	±0

The number of total 111 shops in March 2014. (Without 3 shops in USA)

Above sales data before audit by CPA.

[Note 1]

Share price: 855 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 81.6 billion

(Base on the closing price on April 9, 2014 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on February 10, 2014)

Sales : Yen 86.00 billion

Operating income : Yen 11.60 billion

Ordinary income : Yen 8.40 billion

Net income : Yen (16.00) billion

Include extraordinary loss ¥33.0 billion.

It' s effect on "Sales & Lease back" deal.

【 non – consolidated 】

Business plan (forecast) for the current term. (Disclosed on February 10, 2014)

Sales : Yen 85.00 billion

Ordinary income : Yen 8.40 billion

Net income : Yen(16.00) billion

Include extraordinary loss ¥33.0 billion.

It' s effect on "Sales & Lease back" deal.

EPS (prospective) : Yen (151.36)

PBR : 1.03x (based on the closing price on April 9, 2014)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)