

August 6, 2014

ROUND ONE corporation

TSE First section

Code No.4680 URL <http://www.round1.co.jp>

C.E.O. and President

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Date of presentation expected date of 1'st Quarter securities report : August 12, 2014.

1. Business Results for the quarter ended in June 2014. (From April 1, 2014 to June 30, 2014)

(1) Operating Results

(Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
1'st Quarter 2014.	19,694	(2.3)	1,152	(48.9)	830	(49.4)	778	23.2
1'st Quarter 2013.	20,165	(2.8)	2,256	2.4	1,642	63.1	631	43.9

(Note) Comprehensive income 1'st Quarter 2014 : ¥755mn 10.9% 1'st Quarter 2013 : ¥681mn 70.1%

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
1'st Quarter 2014.	8.17	—
1'st Quarter 2013.	6.63	—

(2) Financial Status

(Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
1'st Quarter 2014.	126,204	57,334	45.4	601.76
Term 2013	127,138	57,531	45.3	603.84

(Note) Shareholder's equity 1'st Quarter 2014. : ¥57,334mn ,1'st Quarter 2013. : ¥57,531mn

2.Dividend Payment

	Dividend per share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2013	—	10.0	—	10.0	20.0
Term 2014	—				
Term2014(estimate)		10.0	—	10.0	20.0

(Note) Changes in dividends forecast during the 1'st quarter: None

3.Forecasts for the Term 2014. (April 1, 2014 to March 31, 2015)

(Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
1'st half	41,800	(0.2)	4,600	(6.3)	4,000	10.7	2,400	—	25.19
Term	85,500	1.5	10,000	(0.9)	9,000	15.1	5,000	—	52.48

(Note) Changes in forecast forecast during the 1'st quarter: None

Note

- (1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)
None
- (2) Apply to simple accounting method and special accounting method make a Quarter report.
None
- (3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.
 ① Change in accounting standard : None
 ② Without above ① : None
 ③ Change in accounting estimate : None
 ④ Retrospective restatement : None

- (4) Number of shares outstanding during the term (Common stock)

- ① Number of shares issued at the term end. (Include treasury stock)
 ② Number of treasury stock at the term end.
 ③ Number of average stock.

End of 1Q	95,452,914	FY2013	95,452,914
End of 1Q	176,196	FY2013	175,416
End of 1Q	95,276,945	Pre. 1'st Q	95,282,389

※ Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2014)	End of 1'st quarter (as of June 30, 2014)
Assets		
Current assets		
Cash and deposit	25,172	23,973
Accounts receivable	648	354
Merchandise	358	364
Supplies	763	816
Others	4,097	4,397
Current assets total	31,040	29,906
Fixed assets		
Tangible fixed assets		
Buildings and structures	76,120	75,961
Accumulated depreciation	(32,067)	(32,382)
Buildings and structures(Net)	44,053	43,578
Land	10,088	9,404
Lease asset	34,710	36,275
Accumulated depreciation	(17,799)	(19,221)
Lease asset(Net)	16,911	17,054
Others	13,734	14,860
Accumulated depreciation	(11,867)	(11,991)
Others(Net)	1,867	2,868
Tangible fixed assets total	72,919	72,906
Intangible fixed asset		
	143	138
Investments and other assets		
Deferred tax assets	11,428	11,532
Others	11,605	11,721
Investments and other assets total	23,033	23,253
Fixed assets total	96,097	96,297
Total assets	127,138	126,204

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2014)	End of Current Term (as of June 30, 2014)
Liabilities		
Current liabilities		
Account payable	257	186
Short-term loans	660	1,225
Bonds to be redeemed within one year	670	670
Long-term loans to be repaid within one year	7,459	8,095
Lease obligation	10,069	10,011
Account corporate tax etc.	241	122
Others	5,148	5,826
Current liabilities total	24,506	26,137
Fixed liabilities		
Bonds	1,445	1,445
Long-term loans	26,580	24,343
Officer's retirement allowance	264	269
Lease obligation	9,104	9,097
Asset retirement obligations	6,321	6,330
Others	1,384	1,247
Fixed liabilities total	45,099	42,733
Liabilities total	69,606	68,870
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	7,249	7,075
Treasury stock	(323)	(324)
Shareholder's equity total	57,443	57,269
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(138)	(138)
Foreign currency translation adjustments	226	203
Accumulated other Comprehensive income	88	64
Net assets total	57,531	57,334
Total liabilities and net assets	127,138	126,204

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous Term	Current Term
	From April 1, 2013 to June 30, 2013	From April 1, 2014 to June 30, 2014
Sales	20,165	19,694
Cost of sales	17,500	18,134
Gross profit	2,665	1,559
Selling, general & administrative expenses	409	406
Operating income	2,256	1,152
Non-operating income		
Interest and dividend income	8	8
Reward for sales cooperation	—	28
Others	82	34
Non-operating income total	90	71
Non-operating expenses		
Interest expense	671	314
Others	33	79
Non-operating expenses total	705	393
Ordinary income	1,642	830
Extraordinary gain		
Gain on sales of property, plant and equipment	20	22
Extraordinary income total	20	22
Extraordinary loss		
Loss on sales of property, plant and equipment	—	0
Loss on disposal of property, plant and equipment	8	2
Impairment loss	524	—
Extraordinary loss total	532	2
Pretax net income for the current term	1,130	850
Income taxes - current	292	64
Income taxes - differed	206	7
Total income taxes	499	72
Pre-adjustment minority interest income	631	778
Net income	631	778

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous Term	Current Term
	From April 1, 2013to June 30, 2013	From April 1, 2014to June 30, 2014
Net income before minority interest adjustments	631	778
Other comprehensive income		
Foreign currency translation adjustments	49	(23)
Total other comprehensive income	49	(23)
Quarterly comprehensive income	681	755
(Detail)		
Quarterly comprehensive income related to parent company shareholders	681	755
Quarterly comprehensive income related to minority interest	—	—

Note : Figures are rounded down to the nearest million yen.