



August 6, 2014

To whom it may concern

4-45-1 Sakai-Ekimae Portus Center Building
Ebisujima-cho Sakai-ku Sakai OSAKA
590-0985 Japan
Round One Corporation
C. E. O. Masahiko Sugino
(Code : 4680 TSE First section)
<http://www.round1.co.jp>

<Performance in July 2014>

1. Sales Performance in July 2014.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	1,686	(12.3)%	(12.3)%
Amusement business	2,894	+6.4%	+6.4%
Karaoke business	650	+1.8%	+1.8%
Spo-cha business	700	+4.9%	+4.9%
Other business	202	(7.6)%	(7.6)%
Total sales	6,134	(0.6)%	(0.6)%

2. Sales Performance in April 2014 ~ July 2014. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	7,439	(15.2)%	(15.2)%
Amusement business	11,306	+6.1%	+6.1%
Karaoke business	2,628	+2.4%	+2.4%
Spo-cha business	3,281	+2.9%	+2.9%
Other business	825	(10.6)%	(10.6)%
Total sales	25,481	(2.4)%	(2.4)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(13.2)%	(14.7)%	(20.4)%	(16.0)%	(12.3)%				
Amusement	+3.4%	+11.2%	+3.2%	+6.0%	+6.4%				
Karaoke	+1.6%	+6.5%	(0.4)%	+2.7%	+1.8%				
Spo-cha	+1.8%	+4.2%	+0.9%	+2.4%	+4.9%				
Others	(12.2)%	(9.6)%	(12.8)%	(11.5)%	(7.6)%				
Total sales	(3.3)%	+0.2%	(6.0)%	(2.9)%	(0.6)%				
Existing shops	111	111	111	※	111	111	111	※	※
VS Pre Year (Sat/Sun/Hol)	±0	+1	(1)	±0	±0	+1	(1)	±0	±0

The number of total 111 shops in July 2014. (Without three shops in USA)
Above sales data before audit by CPA.

[Note 1]

Share price: 605 Yen (trade unit: 100 stocks)
Market capitalization: approximately Yen 58 billion
(Base on the closing price on August 6, 2014 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on May 9, 2014)

Sales : Yen 85.50 billion
Operating income : Yen 10.00 billion
Ordinary income : Yen 9.00 billion
Net income : Yen 5.00 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Disclosed on May 9, 2014)

Sales : Yen 83.50 billion
Ordinary income : Yen 9.00 billion
Net income : Yen 5.00 billion

EPS (prospective) : Yen 52.48
PER (prospective) : 11.5x (based on the closing price on August 6, 2014)
PBR : 1.01x (based on the closing price on August 6, 2014)

No. of shares : 95,452,914 shares
Accounting term : Year ended March 31
Securities code : 4680(1st Section ,Tokyo stock exchange)