

Outline of Accounts Settlement for three months ended June 2014



Analysis of present states and future prospects



ROUND ONE Corporation

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Tokyo Stock Exchange First Section,

Code Number : 4680

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Summary of consolidated operating results (Apr.2014~Jun.2014)



		Unit	Term 2014.3 (2013.4~2013.6) Previous Term Actual	Term 2015.3 (2014.4~2014.6) Current Term Actual	Differ
Shops	Total shops	Shop	113	114	+1
	No. of months total shops operation	Month	339	342	+3

Figures less than indicated measurement unit are ignored

Profit & Loss		Unit	Term 2014.3 (2013.4~2013.6) Previous Term Actual	Term 2015.3 (2014.4~2014.6) Current Term Actual	Differ
	Bowling	¥bn	6.8	5.8	(1.0)
	Amusement	¥bn	8.0	8.6	+0.5
	Karaoke	¥bn	1.9	2.0	+0.0
	Spo-cha	¥bn	2.5	2.5	+0.0
	Others	¥bn	0.7	0.6	(0.0)
	Total sales	¥bn	20.1	19.6	(0.4)
	Operating income	¥bn	2.2	1.1	(1.1)
Ordinary income	¥bn	1.6	0.8	(0.8)	
Ordinary income margin	%	8.1%	4.2%	(3.9)%	
Net income	¥bn	0.6	0.7	+0.1	

【 Calculation of Net Income】

(Figures less than indicated measurement unit are ignored)

Term 2014 1`st Q (2013.4~2013.6)		Term 2015 1`st Q (2014.4~2014.6)	
Ordinary income	¥1.64bn	Ordinary income	¥0.83bn
Loss on sale & lease back, etc	(¥0.51)bn	Gain on sale & lease back, etc	¥0.02bn
Income tax adjustments	(¥0.50)bn	Income tax adjustments	(¥0.07)bn
Net income	¥0.63bn	Net income	0.77bn

Analysis of consolidated operating results

		Term 2015.3 (2014.4~2014.6) Plan	Term 2015.3 (2014.4~2014.6) Actual	Differ	Note
Profit & Loss	Bowling	6.2	5.8	(0.4)	※ 【Major Factors】 <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> (Plan) Ordinary income ¥1.37bn </div> <div style="margin-bottom: 10px;"> ▬ Decrease in sales ¥(0.26)bn ▬ Increase in personnel exp. ¥(0.12)bn ▬ Increase in utility exp. ¥(0.04)bn ▬ Currency Exchange Loss ¥(0.04)bn ▬ Increase in other exp. ¥(0.08)bn </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> (Actual) Ordinary income ¥0.83bn </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> Ordinary income image of difference </div> <div style="margin-top: 10px;"> ¥(0.27)bn : Temporary reversal of deferred tax assets caused by revaluation of real estate due to sale-and-leaseback occurred in previous term. Hereafter no reversal of a large amount will occur. </div>
	Amusement	8.4	8.6	+0.1	
	Karaoke	2.0	2.0	+0.0	
	Spo-cha	2.5	2.5	+0.0	
	Others	0.6	0.6	(0.0)	
	Total sales	19.9	19.6	(0.2)	
	Cost of sales	17.9	18.1	+0.2	
	Gross margin	2.0	1.5	(0.4)	
	S.G.A. expenses	0.3	0.4	+0.0	
	Operating income	1.6	1.1	(0.5)	
	Non-operating income & expenses	(0.2)	(0.3)	(0.0)	
	Ordinary income	1.3	0.8	△0.5	
	Ordinary income margin	6.9%	4.2%	(2.7)%	
	Extraordinary income & loss	(0.1)	0.0	+0.1	
Net income before tax	1.2	0.8	(0.4)		
Reserve for corporate tax	0.4	0.0	(0.3)		
Net income	0.8	0.7	(0.0)		

Fiscal year ending March 2015 Company-wide sales and Year-on-year existing shops sales Results vs plan



◆ Company-wide sales Results vs plan (consolidated)

(Unit ¥bn / round down)

	Unit	1`st Q			2`nd Q	1`st Q ~ 2`st Q	3`rd Q	4`th Q	3`rd Q ~ 4`th Q	Term
		Plan	Actual	Differ	Plan	Plan	Plan	Plan	Plan	Plan
Bowling	¥bn	6.2	5.8	(0.4)	6.4	12.7	5.8	7.8	13.6	26.4
Amusement	¥bn	8.4	8.6	+0.1	9.5	18.0	8.5	9.9	18.5	36.5
Karaoke	¥bn	2.0	2.0	+0.0	2.2	4.2	2.1	2.4	4.5	8.8
Spo-cha	¥bn	2.5	2.5	+0.0	2.8	5.4	2.2	3.3	5.6	11.0
Others	¥bn	0.6	0.6	(0.0)	0.7	1.4	0.6	0.6	1.3	2.7
Total sales	¥bn	19.9	19.6	(0.2)	21.8	41.8	19.4	24.2	43.7	85.5



◆ Year-on-year existing shops sales Results vs plan (U.S.A. shops are excluded)

	Unit	1`st Q			2`nd Q	1`st Q ~ 2`nd Q	3`rd Q	4`th Q	3`rd Q ~ 4`th Q	Term
		Plan	Actual	Differ	Plan	Plan	Plan	Plan	Plan	Plan
Bowling	%	(9.1)	(16.0)	(6.8)	(5.5)	(7.3)	(1.4)	(1.2)	(1.3)	(4.3)
Amusement	%	+4.0	+6.0	+2.0	+4.6	+4.3	+3.8	(0.5)	+1.5	+2.9
Karaoke	%	+1.0	+2.7	+1.7	+2.9	+2.0	+3.1	+0.2	+1.5	+1.7
Spo-cha	%	+1.2	+2.4	+1.2	+1.2	+1.2	+1.5	(2.8)	(1.1)	±0.0
Others	%	+0.3	(11.5)	(11.8)	+2.4	+1.3	+2.6	+2.0	+2.3	+1.8
Total sales	%	(1.3)	(2.9)	(1.6)	+0.7	(0.2)	+1.8	(0.9)	+0.3	±0.0
VS Pre Year (Sat/Sun/Hol)	day	±0	±0	±0	±0	±0	+1	(1)	±0	±0



Quarterly consolidated actual and plan of Term 2015.3



April 2014~March 2015

(Unit ¥bn / round down)

	1`st Q			2`nd Q	1`st Q ~ 2`nd Q	3`rd Q	4`th Q	3`rd Q ~ 4`th Q	Term
	Plan	Actual	Differ	Plan	Plan	Plan	Plan	Plan	Plan
Total sales	19.9	19.6	(0.2)	21.8	41.8	19.4	24.2	43.7	85.5
Cost of sales	17.9	18.1	+0.2	18.4	36.4	18.6	18.8	37.5	73.9
Gross Margin	2.0	1.5	(0.4)	3.3	5.4	0.8	5.3	6.2	11.6
S. G .A. expenses	0.3	0.4	+0.0	0.4	0.8	0.3	0.4	0.8	1.6
Operating income	1.6	1.1	(0.5)	2.9	4.6	0.4	4.9	5.4	10.0
Non-operating income & expenses	(0.2)	(0.3)	(0.0)	(0.3)	(0.6)	(0.2)	(0.1)	(0.4)	(1.0)
Ordinary income	1.3	0.8	(0.5)	2.6	4.0	0.2	4.7	5.0	9.0
Ordinary income margin	6.9%	4.2%	(2.7)%	12.0%	9.6%	1.3%	19.6%	11.4%	10.5%
Extraordinary income & loss	(0.1)	0.0	+0.1	(0.1)	(0.2)	(0.1)	(0.9)	(1.0)	(1.2)
Net income before tax	1.2	0.8	(0.4)	2.5	3.8	0.1	3.8	4.0	7.8
Reserve for corporate tax	0.4	0.0	(0.3)	0.9	1.4	0.0	1.3	1.4	2.8
Net income	0.8	0.7	(0.0)	1.5	2.4	0.0	2.5	2.6	5.0
Y on Y existing shops sales (Japan only)	(1.3)%	(2.9)%	(1.6)%	+0.7%	(0.2)%	+1.8%	(0.9)%	+0.3%	±0.0%

(Note) ① Expenses related to head office ② Interest expense (mostly) ③ Breakdown :¥0.8 billion (impairment loss), ¥0.4 billion (disposal of amusement substrates, etc)

Red letters indicate amounts that has been changed for 3`rd Q and 4`th Q. (Amount for term and 3`th Q ~ 4`th Q remains unchanged.)

Consolidated plan for year ending March 2015

(1) Shops and P/L



No changes since announcement on May 9, 2014.

(Figures less than indicated measurement unit are ignored)

		Unit	Term 2014.3 Previous term Actual	Term 2015.3 Current term Plan	Differ
Shops	New shops opened	Shop	1	※① 7	+6
	No. of total shops	Shop	114	121	+7
	[Breakdown] Own shops	Shop	21	18	(3)
	Leased shops	Shop	93	103	+10
	No. of months total shops operating	Month	1,363	1,393	+30
Profit & Loss	Bowling	¥billion	27.2	26.4	(0.7)
	Amusement	¥billion	34.9	36.5	+1.5
	Karaoke	¥billion	8.4	8.8	+0.4
	Spo-cha	¥billion	10.9	11.0	+0.0
	Others	¥billion	2.7	2.7	(0.0)
	Total sales	¥billion	84.2	85.5	+1.2
	Operating income	¥billion	10.0	10.0	(0.0)
	Ordinary income	¥billion	7.8	9.0	+1.1
	Ordinary income margin	%	9.3%	10.5%	+1.2%
Net income ※②	¥billion	(19.6)	5.0	+24.6	

※① Shops to be newly opened term 2015.3 . . . 2 shops in Japan, 5 shops in U.S.A. (Total 7 shops. Please refer to page 10 for details).

※② Net income calculation formula:

[**Actual** Results for the term 2014.3] Ordinary income of ¥7.81 billion - Loss on sale-and-leaseback transactions of ¥29.29 billion - Impairment loss of ¥2.08 billion - Loss on disposal of amusement substrates, etc. of ¥0.16 billion + Effects of corporate income taxes of ¥4.04 billion = Net income of ¥(19.68) billion.

[**Plan** for the term 2015.3] Ordinary income of ¥9.00 billion - Impairment loss of ¥0.80 billion - Loss on disposal of amusement substrates, etc. of ¥0.40 billion - Effects of corporate income tax of ¥2.80 billion = Net income of ¥5.00 billion.

Consolidated plan for year ending March 2015

(2) Cash flow



No changes since announcement on May 9, 2014.

(Figures less than indicated measurement unit are ignored)

		Unit	Term 2014.3 Previous term Actual	Term 2015.3 Current term Plan
Cash	Net income	¥billion	(19.6)	5.0
	Income tax adjustment (provision/payment/refund/refund receivable in total)	¥billion	(6.5)	4.7
	Non-cash loss on sale-and-leaseback transactions, etc.	¥billion	30.8	1.2
	Dividend	¥billion	(1.9)	(1.9)
	Depreciation (excluded lease depreciation)	¥billion	5.8	4.0
	Simplified cash flow	¥billion	8.4	13.0
	Investment on alleys (excluded finance lease)	¥billion	(3.7)	※① (5.1)
	Asset Expenditure for security deposit	¥billion	(1.6)	(0.4)
	Increase in cash due to the sale of existing shops	¥billion	※② 50.2	※③ 3.5
	Simplified free cash flow	¥billion	53.2	11.0
	Cash reserve	¥billion	25.1	27.4
	Interest- bearing liabilities	¥billion	36.8	28.0
Net interest-bearing liabilities	¥billion	11.6	0.6	

※① Estimated breakdown of capital expenditure for the term 2015.3

- About ¥ 3.15 billion · · · 7 new shops (Japan: 2 shops/about ¥0.9 billion; U.S.A.: 5 shops/about ¥2.25 billion)
- About ¥2.0 billion · · · Existing shops (partial remodeling, purchase of amusement substrates (kits), etc.)

※② Sale and leaseback settled assets for 37 shops.

※③ FY2015 has 3 stores with sale and leaseback scheduled. If it does not get executed the asset increase will not occur however the booking of impairment loss has been done in FY2014 hence it will not take effect on the books of FY2015.

Number of shops, P/L status (consolidated), and trend in sales for existing shops compared to previous year (Japan)



◆ Number of shops, P/L (consolidated)

No changes since announcement on May 9, 2014.

	①Term 2006.3	Term 2007.3	Term 2008.3	Term 2009.3	Term 2010.3	Term 2011.3	Term 2012.3	Term 2013.3	Term 2014.3	Term 2015.3 plan
New shops open	11	15	11	13	11	4	1	4	1	7
Existing shops closed	0	0	1	2	0	0	0	1	0	0
No. of total shops	58	73	83	94	105	109	110	113	114	121
Own shops	29	42	49	61	69	69	63	58	21	②18
Leased shops	29	31	34	33	36	40	47	55	93	103

(Note) ① The number of shops owned as of the end of March 2006 includes shops owned by the companies included in consolidation from the fiscal year ended on March 31, 2007 onward.

② FY2015 has 3 shops with sale and leaseback scheduled. If it does not get executed the asset increase will not occur however the booking of impairment loss has been done in FY2014 hence it will not take effect on the books of FY2015.

(Figures less than indicated measurement unit are ignored)

Sales	¥50.2bn	¥65.8bn	¥77.9bn	¥77.9bn	¥82.1bn	¥84.3bn	¥89.5bn	¥85.9bn	¥84.2bn	¥85.5bn
Operating income	¥12.7bn	¥17.9bn	¥18.2bn	¥13.6bn	¥12.0bn	¥11.4bn	¥16.0bn	¥11.5bn	¥10.0bn	¥10.0bn
Ordinary income	¥13.4bn	¥16.3bn	¥15.9bn	¥9.7bn	¥7.8bn	¥6.9bn	¥11.4bn	¥8.2bn	¥7.8bn	¥9.0bn
Ordinary income margin	26.7%	24.9%	20.5%	12.6%	9.6%	8.2%	12.8%	9.6%	9.3%	10.5%
Net income	¥11.9bn	¥9.7bn	¥9.1bn	¥3.9bn	¥3.3bn	¥(12.6)bn	¥2.7bn	¥0.6bn	¥(19.7)bn	¥5.0bn

(Note) ① Figures for the year ending March 2006 are non-consolidated because consolidated financial statements were not prepared at the time. (For the year ending March 2007 and thereafter, all figures are consolidated).

◆ Sales for existing shops compared to previous year (Japan)

	Term 2006.3	Term 2007.3	Term 2008.3	Term 2009.3	Term 2010.3	Term 2011.3	Term 2012.3	Term 2013.3	Term 2014.3	Term 2015.3 plan
Bowling	+19.4%	+7.1%	+1.4%	(6.5)%	(4.0)%	(3.7)%	+0.4%	(11.3)%	(10.5)%	(4.3)%
Amusement	+11.5%	+0.1%	(6.8)%	(10.8)%	(9.8)%	+0.0%	(1.1)%	(10.7)%	(1.7)%	+2.9%
Karaoke	(4.5)%	+4.0%	(1.2)%	(7.3)%	(13.1)%	+3.4%	+15.8%	(3.7)%	(1.8)%	+1.7%
Spo-cha	-	-	(16.1)%	(9.8)%	(9.2)%	(4.5)%	+7.5%	+0.2%	+5.1%	±0.0%
Others	(11.3)%	(9.2)%	+13.2%	+11.4%	(3.9)%	(14.5)%	+1.3%	(6.6)%	(9.9)%	+1.8%
Total sales	+11.6%	+2.0%	(4.0)%	(8.5)%	(7.7)%	(2.2)%	+1.7%	(9.0)%	(4.2)%	±0.0%

(Note) Comparison of existing store sales does not include the unit operating in the United States.

Loan refinancing and trend in assets, etc. (consolidated)



The transition of asset, net worth, net interest bearing debt

No changes since announcement on May 9, 2014.

(unit ¥bn / round down)

	Term 2007.3 Actual	Term 2008.3 Actual	Term 2009.3 Actual	Term 2010.3 Actual	Term 2011.3 Actual	Term 2012.3 Actual	Term 2013.3 Actual	Term 2014.3 Actual	Term 2015.3 Plan
Total assets	¥166.3bn	¥176.3bn	¥216.0bn	¥251.2bn	¥252.1bn	¥228.2bn	¥206.2bn	¥127.1bn	④ ¥119.2bn
Net assets	¥61.8bn	¥69.6bn	¥72.3bn	¥85.6bn	¥79.0bn	¥79.8bn	¥78.7bn	¥57.5bn	¥60.6bn
Net assets ratio	37.2%	39.5%	33.5%	34.1%	31.3%	35.0%	¥38.2%	¥45.3%	50.8%
Cash reserve	¥28.8bn	¥22.9bn	¥21.5bn	¥30.8bn	¥22.7bn	¥29.4bn	¥25.3bn	¥25.1bn	¥27.4bn
Interest bearing liabilities	¥93.9bn	¥98.5bn	¥117.9bn	¥138.8bn	¥136.1bn	¥110.9bn	¥90.2bn	¥36.8bn	¥28.0bn
Guarantee debts ①	¥3.1bn	¥40.9bn	¥41.9bn	¥31.8bn	¥8.2bn	—	—	—	—
Net interest-bearing liabilities	¥68.2bn	¥116.5bn	¥138.3bn	¥139.8bn	¥121.6bn	¥81.4bn	¥64.9bn	¥11.6bn	¥0.6bn
New lease contract amount ②	¥15.6bn	¥15.9bn	¥14.5bn	¥12.2bn	¥13.7bn	¥10.6bn	¥9.1bn	¥8.1bn	¥7.0bn
Lease obligation	¥25.8bn	¥26.8bn	¥27.1bn	¥25.9bn	¥28.4bn	¥27.3bn	¥24.6bn	¥19.6bn	¥16.6bn
Net interest bearing debt which includes balance lease debt ③	¥94.1bn	¥143.3bn	¥165.4bn	¥165.8bn	¥150.1bn	¥108.8bn	¥89.5bn	¥31.2bn	¥17.2bn

- ① Guaranteed debts . . . Loans made by subsidiaries during development periods for which ROUND ONE Corporation assumes joint and several liability .
These loans will be repaid after shop openings, etc. and, therefore, guaranteed debts will be eliminated. However, such loans are classified as interest-bearing debt because they are switched to long-term loans.
- ② New lease contract amount . . . mainly the lease contract amount for purchasing new amusement devices and karaoke facilities.
- ③ Net interest bearing debt which includes balance lease debt . . . Sum of net interest bearing debt and lease debt end of year balance.
- ④ Cause of total asset decrease . . . Current term net income increase of ¥5.0 billion, repayment of interest bearing debt of ¥8.8 billion, decrease in lease obligation of ¥2.0 billion, payment of dividend of ¥1.9 billion.
- ※ The lease above indicates finance lease for amusement devices and karaoke facilities.

Measures taken for existing shops



◆ Free shuttle bus service Applied in all shops 『Excluding shops in front of stations』

(November 1, 2014~)

- Planned application of shuttle bus service in all stores

(currently 32 shops⇒expand to 88 shops)

Switch from employing drivers to outsourcing transportation company

◆ Bowling fee revision is planned (October 1, 2014~)

- price rise of 6%~8%

Fee revision model: fee before previous term revision = [100]

(excise tax 5%+3% is excluded)

fee after previous term revision = [83] (fee down)

fee after tax increase of April 1, 2014 = [89] (fee up)

this time revision (planned) = [95~97] (fee up)

- Limited to All You Can Bowl users (only for MyBall users, Membership above Silver level users, or midnight users)

◆ Improvement of LINE notice mail system

- [Push Mail], [Timeline commercial] service targeting casual users and new customers

◆ Renewal of TV Commercials (October 1, 2014~)

- 4 new TV commercials with bowling scene, targeted on improving bowling

operation results

※Bowling Moon Light Strike Event ※Bowling group reservation

※Strap giveaway to group of four customers ※Shuttle bus

◆ Reduction of labor hours

- Improving performance during shop opening and closing period and enforcement of standard operational manual



New shops scheduled



Planned new shops for the year ending March 2015

(2 shops in Japan, 5 shops in U.S.A. planned)

	Opening date	Nation	Shop name / region	Shop type
1	Autumn in 2014	U.S.A.	(Tentative name) Arlington / Texas	Standard, Roadside (Within mega shopping center)
2	Autumn in 2014	Japan	Hamaotsu A-Qus / Shiga	Standard, Roadside (Within mega shopping building)
3	Autumn in 2014	U.S.A.	(Tentative name) Stratford / Illinois	Standard, Roadside (Within mega shopping center)
4	Autumn in 2014	Japan	LaLaPort Izumi / Osaka	Standard, Roadside (Within mega shopping center)
5	Spring in 2015	U.S.A.	(Tentative name) Santa Ana / California	Standard, Roadside (Within mega shopping center)
6	Spring in 2015	U.S.A.	(Tentative name) San Jose / California	Standard, Roadside (Within mega shopping center)
7	Spring in 2015	U.S.A.	(Tentative name) Seattle / Washington	Standard, Roadside (Within mega shopping center)

Planned new shops for the year ending March 2016

(2 shops in Japan, 7~8 shops in U.S.A. planned)

	Opening date	Nation	Shop name / region	Shop type
1	Spring in 2015	U.S.A.	9`th shop in U.S.A. (Illinois)	Standard, Roadside (Within mega shopping center)
2	Summer in 2015	U.S.A.	10`th shop in U.S.A (California)	Standard, Roadside (Within mega shopping center)
3	Summer in 2015	U.S.A.	11`th shop in U.S.A. (Massachusetts)	Standard, Roadside (Within mega shopping center)
4	Summer in 2015	Japan	(Tentative name) Sapporo Susukino / Hokkaido	Standard, Downtown
5	Autumn in 2015	Japan	Japan east area	Standard, Roadside (Within mega shopping center)
6	Autumn in 2015	U.S.A.	12`th shop in U.S.A. (Massachusetts)	Standard, Roadside (Within mega shopping center)
※	Winter in 2015~ Spring in 2016	U.S.A.	※3~4 Stores planned to open beyond the plans above	

[Notice] · Be advised that opening dates of new stores, cancellations of store openings or changing of store names may occur without a notice.

· All future stores planned to be in a mall.

Existing shops and Principles of conditions for future shops expansions in the U.S.A.



[Existing shops]

No changes since announcement on May 9, 2014.

	Scheduled time for opening	Name of shop / area	Shop type
1	Opened in August 2010	Puente Hills Mall Shop (Los Angeles, California)	Standard, roadside (In Puente Hills Mall) http://www.puentehills-mall.com/
2	Opened in September 2012	Moreno Valley Mall Shop (Riverside, California)	Standard, roadside (In Moreno Valley Mall) http://www.morenovalleymall.com/
3	Opened in August 2013	Lakewood Center Mall Shop (Lakewood, California)	Standard, roadside (In Lakewood Center Mall) http://www.shoplakewoodcenter.com/

[Principles of conditions for future store expansions]

Expansion Candidates	Opening inside existent largely sized shopping malls throughout US. (There are approximately 900 malls that apply to our conditions)
Sizes of Store	42,000SQF~64,000SQF
Demographics	150,000 within 5 miles. 400,000 within 10 miles.
Target Customers	Shopping mall customers (young adults at night who are mainly college students) / Ratio of male to female projected to be 50-50
Avg. Spending/customer	About \$14
Sales Share	Amusement 56%, Bowling 25%, FB 16%, Other 3%
Standard Investment amount	\$6mil. (¥0.6bn⇒Breakdown: Facility Related ¥0.23bn, AM Machines ¥0.22bn, Bowling ¥0.11bn, Other ¥0.04bn)
Lease Fee Conditions	AM Depreciation in 3 Years, Other (Bowling) Depreciation in 6 Years ⇒After 4 th year lease fees become less which helps the profitability

[Facility, Investment and PL Standards by Different Operation Floor Scales]

Sizes of Store		42,000SQF	53,000SQF	64,000SQF
Investment amount	Initial investment amount	\$5,400,000	\$6,000,000	\$6,600,000
	Total sales	\$4,900,000	\$5,300,000	\$5,700,000
Year budget	Operating income (1st year)	\$500,000	\$600,000	\$700,000
	Operating income (2nd~3rd year)	\$800,000	\$900,000	\$1,000,000
	Operating income (4th year~)	\$1,300,000	\$1,500,000	\$1,700,000
	Operating income rate (4th year~)	26.5%	28.3%	29.8%

Statistical snapshot of shops



◆ Trend in number of shops

No changes since announcement on May 9, 2014.

	No. of shop openings		No. of shop closings		Total No. of shops at the end of the term
	Japan	U.S.A.	Japan	U.S.A.	
~ Year ending March 2004	45		※① 4		41
Year ending March 2005	6				47
Year ending March 2006	11				58
Year ending March 2007	15				73
Year ending March 2008	11		※② 1		83
Year ending March 2009	※② 13		※① 2		94
Year ending March 2010	11				105
Year ending March 2011	3	1			109
Year ending March 2012	1				110
Year ending March 2013	3	1	※① 1		113
Year ending March 2014		1			114
Year ending March 2015 (plan)	2	5			121

Breakdown of total number shops at the end of term				
Japan				U.S.A.
Standard		Standard		Standard
Downtown	Roadside	Downtown	Roadside	Roadside
7	34	-	-	-
8	34	-	5	-
8	34	-	16	-
8	34	-	31	-
8	34	-	41	-
7	45	-	42	-
7	55	-	43	-
8	57	-	43	1
8	58	-	43	1
9	57	1	44	2
9	57	1	44	3
9	58	1	45	8

※① Reason for closure of 7 shops (expiration of contract periods: 5; construction of new large shops in the neighborhood: 1; closure of trial shop (trial period: about 2 years): 1)

※② Fuji shop closed in year ending March 2008, and reopened at the same location in the next fiscal year after undergoing complete reconstruction.

◆ Number of shops by geographical area (as end of March 2014)

	Hokkaido / Tohoku	Hokuriku / Koshinetsu	Kanto	Chubu / Tokai	Kansai	Chugoku / Shikoku	Kyushu / Okinawa	U.S.A.	Total
No. of shops	10	4	33	14	31	8	11	3	114
Share	8.8%	3.5%	28.9%	12.3%	27.2%	7.0%	9.7%	2.6%	100.0%

Notices and contact for inquiries regarding IR



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Website addresses (Japanese only)

◎[Website for PC]
<http://www.round1.co.jp> or

◎[Website for cell phone] (For customers/IR information, etc. are not available)
· docomo, Soft Bank, au
<http://www.round1.co.jp/mobile/>



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For inquiries, please contact Administrative Division of ROUND ONE Corporation. Tel: +72-224-5115 (Japanese only)