

Round One

Outline of Accounts Settlement
for Three Months Ended June 2009,
and Future Prospects

Drafted August 7, 2009

SPORTS ENTERTAINMENT
ROUND1

*Listed on the First Section
of the Tokyo and Osaka
Stock Exchange.
(STOCK CODE : 4680)*



Masahiko Sugino
President and C.E.O.

2009
4-6

Summary of Financial Results for the First Quarter of Fiscal 2009 (Non-Consolidated)

SPORTS ENTERTAINMENT
ROUND1

#4680

Financial Results for the First Quarter of Fiscal 2009 and Plan for Fiscal 2009 Ending March 31, 2010

* The plan for fiscal 2009 has remained unchanged.

(Figures less than indicated measurement unit are ignored.)

		Unit	08.4-08.06 Act	09.4-09.6 Act	Differ	VS previous term	09.4-10.3 Plan
shops	Total shops	shop	83	97	14	-	105
	No. of months total shops operation #1	month	251	286	35	-	1,204
Revenue & Expenditures #2	Bowling revenue	¥mn	6,645	7,182	536	8.1%	34,400
	Amusement revenue	¥mn	7,778	7,868	90	1.2%	37,160
	Karaoke revenue	¥mn	1,355	1,438	83	6.1%	6,650
	Spo-cha revenue	¥mn	2,285	2,229	(55)	(2.5)%	9,690
	Other revenue	¥mn	558	750	191	34.4%	3,100
	Total sales	¥mn	18,622	19,469	846	4.5%	91,000
	Cost of sales	¥mn	16,156	17,806	1,649	10.2%	77,700
	Gross margin	¥mn	2,466	1,662	(803)	(32.6)%	13,300
	S.G.A. expenses	¥mn	482	448	(33)	(7.1)%	1,800
	Operating income	¥mn	1,984	1,214	(770)	(38.8)%	11,500
	Non-operating profit	¥mn	543	(81)	(624)	(114.9)%	1,500
	Ordinary income	¥mn	2,528	1,133	(1,395)	(55.2)%	13,000
	Ordinary income margin	%	13.6%	5.8%	(7.8)%	-	14.3%
Extraordinary profit & loss	¥mn	(220)	(6)	213	-	(1,800)	
Profit before tax	¥mn	2,308	1,126	(1,181)	-	11,200	
Reserve for corporate tax (Include tax effect accounting)	¥mn	986	510	(475)	-	4,900	
Net income	¥mn	1,321	615	(706)	(53.4)%	6,300	
other ratio #2	Cash reserve	¥mn	13,115	8,856	(4,259)	-	14,947
	Interest-bearing liabilities	¥mn	10,886	42,478	31,592	-	41,181
	Net interest-bearing liabilities	¥mn	(2,229)	33,622	35,851	-	26,234
	Net assets	¥mn	70,374	76,377	6,002	-	88,393
	Tatal assets	¥mn	84,971	135,469	50,498	-	148,873
Net assets ratio	%	82.8%	56.4%	(26.4)%	-	59.4%	

#1 Total operating months of new shhops and all existing shops were rounded to the nearest whole number.

#2 It figures less than indicated measurement unit are ignored.

Monthly sales 09.4-10.3

(Unit ¥mn / rounddown)

	Act				Plan										
	Apr	May	Jun	Jul	Aug	Sep	Apr-Sep	Oct	Nov	Dec	Jan	Feb	Mar	Oct-Mar	Annual
Bowling	2,284	2,749	2,148	2,321	3,393	2,764	15,950	2,550	2,556	2,975	3,836	2,932	3,598	18,450	34,400
Amusement	2,437	3,071	2,359	2,688	3,710	3,176	17,740	2,964	2,845	3,455	3,843	3,005	3,306	19,420	37,160
Karaoke	448	559	430	474	669	521	3,170	487	500	654	703	513	620	3,480	6,650
Spo-cha	703	947	578	619	1,231	798	4,980	677	695	703	1,041	676	915	4,710	9,690
others	228	283	238	248	274	251	1,460	241	247	273	317	260	300	1,640	3,100
Total	6,102	7,611	5,754	6,351	9,278	7,512	43,300	6,921	6,845	8,062	9,741	7,387	8,740	47,700	91,000

Comparison of profits in 1Q 2009 with 1Q 2008

Term 09.3 (Act)

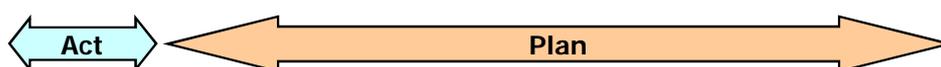
(Unit ¥mn / rounddown)

Item	1Q	2Q	Interim	3Q	4Q	Term
Bowling revenue	6,645	6,912	13,558	6,448	8,326	28,334
Amusement revenue	7,778	8,619	16,397	7,639	8,181	32,218
Karaoke revenue	1,355	1,458	2,813	1,362	1,510	5,686
Spo-cha revenue	2,285	2,527	4,812	1,904	2,560	9,278
Other revenue	558	597	1,155	587	722	2,466
Total sales	18,622	20,115	38,738	17,943	21,301	77,983
Cost of sales	16,156	16,868	33,025	16,735	17,821	67,582
Gross margin	2,466	3,246	5,712	1,208	3,480	10,401
S.G.A. expenses	482	407	889	427	433	1,749
Operating income	1,984	2,839	4,823	781	3,047	8,651
Non-operating profit	543	441	985	648	(487)	1,146
Ordinary income	2,528	3,280	5,808	1,429	2,559	9,798
<i>Ordinary income margin</i>	<i>13.6%</i>	<i>16.3%</i>	<i>15.0%</i>	<i>8.0%</i>	<i>12.0%</i>	<i>12.6%</i>
Extraordinary profit & loss	(220)	(1,436)	(1,656)	(85)	(1,010)	(2,753)
Profit before tax	2,308	1,844	4,152	1,344	1,548	7,045
Reserve for corporate tax (Include tax effect accounting)	986	791	1,777	605	684	3,068
Net income	1,321	1,053	2,375	738	863	3,977

Term 10.3 (Act & Plan)

(Unit ¥mn / rounddown)

Item	1Q(ACT)	2Q	Interim	3Q	4Q	Term
Bowling revenue	7,182	8,514	15,950	8,082	10,367	34,400
Amusement revenue	7,868	9,730	17,740	9,265	10,154	37,160
Karaoke revenue	1,438	1,690	3,170	1,643	1,836	6,650
Spo-cha revenue	2,229	2,644	4,980	2,076	2,633	9,690
Other revenue	750	759	1,460	762	877	3,100
Total sales	19,469	23,340	43,300	21,830	25,870	91,000
Cost of sales	17,806	19,640	38,170	19,670	19,860	77,700
Gross margin	1,662	3,700	5,130	2,160	6,010	13,300
S.G.A. expenses	448	450	900	450	450	1,800
Operating income	1,214	3,250	4,230	1,710	5,560	11,500
Non-operating profit	(81)	370	660	360	480	1,500
Ordinary income	1,133	3,620	4,890	2,070	6,040	13,000
<i>Ordinary income margin</i>	<i>5.8%</i>	<i>15.5%</i>	<i>11.3%</i>	<i>9.5%</i>	<i>23.3%</i>	<i>14.3%</i>
Extraordinary profit & loss	(6)	(100)	(200)	(100)	(1,500)	(1,800)
Profit before tax	1,126	3,520	4,690	1,970	4,540	11,200
Reserve for corporate tax (Include tax effect accounting)	510	1,540	2,050	860	1,990	4,900
Net income	615	1,980	2,640	1,110	2,550	6,300



Analysis of Operating Results (Non-Consolidated)

SPORTS ENTERTAINMENT
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Comparison of actual results with the plan announced on May. 11, 2009 and analysis

(Unit ¥mn / roundup)

		Plan	Act	Differ
T/d	Bowling revenue	7,435	7,182	(253)
	Amusement revenue	8,009	7,868	(141)
	Karaoke revenue	1,479	1,438	(41)
	Spo-cha revenue	2,335	2,229	(106)
	Other revenue	700	750	50
	Total sales	19,960	19,469	(491)
	Cost of sales	18,530	17,806	(724)
	Gross margin	1,430	1,662	232
	S.G.A. expenses	450	448	(2)
	Operating income	980	1,214	234
	Non-operating profit	290	(81)	(371)
	Ordinary income	1,270	1,133	(137)
	Ordinary income margin	6.4%	5.8%	(0.5)%
	Extraordinary profit & loss	(100)	(6)	94
Profit before tax	1,170	1,126	(44)	
Reserve for corporate tax	510	510	0	
Net income	660	615	(45)	

Major factors in the increase from planned current profits (up 137 million yen)

Planned ordinary income for the first quarter of fiscal 2009

1,270

(In millions of yen)

Factors in the difference	Decrease in lease expenses and depreciation expenses	+965	The introduction of new amusement equipment was shelved. (No potentially popular new machinery came to market.)
	Decrease in sales	(491)	The number of visitors decreased due to the new strain of influenza, etc.
	Increase in sales promotion expenses	(202)	Expenses increased due to the broadcasting of TV commercials featuring popular talents.
	Increase in Sales promotion expenses (for prizes)	(163)	Sales promotion expenses (for prizes) rose due to an increase in sales from arcade game machines.
	Increase in other expenses	(7)	
	Decrease in non-operating income	(239)	Dividends from an undisclosed partnership decreased. (Interest burden increased due to extended development period, etc.)
Ordinary income for the first quarter of fiscal 2009		1,133	

Operation strategy - I

Bowling

Network bowling match "Gambare! Bowiling Bancho!"

<<Operation data>>

Services are available at all stores.

About one million card holders (registered members) as of July 31, 2009

(Increasing at a pace of over 100,000 new entries a month)

About 20% of visitors to bowling alleys play games on the network (actual data for April through July 2009).

Repeat rate of about 70%

<<Future plans>>

Holding official competitions organized by ROUND ONE

ROUND ONE's competitions exclusive to Bancho card holders

Private competitions

Competitions exclusive to Bancho card holders held by customers

(E.g.) Company bowling competitions, competitions held by circles and clubs, and competitions among SNS (Social Network Service) members

* Nationwide team competitions on the network not exclusive to Bancho card holders

Tests to be conducted at several stores from around September



Scheduled to start in early October (excluding some stores)



Other bowling programs

<<Fuwa fuwa pin cushion>>

Gift for second-time visitors to bowling alleys

<<Bowling pack discount>>

Group pack

Family pack

<<Bowling competitions>>

"Gakusei (Students') Bowling Koshien"

For further information on the above and other programs, please visit our company website.

Operation strategy –

Amusement, Karaoke, Billiards, etc.

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Amusement

<<Amusement membership>>

Introduction of member discount programs similar to the ones in bowling under consideration

<<Review of medal game prices>>

Pricing more focused on customer needs, highlighting bargain prices

<<Aggressive introduction of new models>>

Planning to introduce large-size models proactively

"TANK!TANK!TANK!" (NAMCO)

"BORDER BREAK" (SEGA)

"G1-HORSE PARK GX" (KONAMI)

"Shining Force CROSS" (SEGA)

Others



Karaoke / Billiards / Darts

<<Karaoke>>

Creation of a bar space under study

<<Billiards>>

My Cue campaign

<<Darts>>

Renewal of ¥990 present darts

Darts set (choice among 5 colors)

Darts case (choice among 5 colors)

Original dartboard (authentic dartboard for practice at home)

Common to all

<<"Phone strap" present>>

Given to every customer who visits in a group of four or more

8月1日から期間限定!

SPORTS ENTERTAINMENT
ROUND1 × Hello Kitty

新垣結衣・マリエ・中尾明慶・今井りかセレクト

ストラッププレゼント!!

全12種



4人以上で
遊んでGET!

ボウリング・カラオケ・スポッチャ(レジャスタ)の
いずれかに4人以上でご来店いただくと、
全員にもれなく、ストラップ1つプレゼント!

何が出るかは開けてからの楽しみ!

ボウリングでもらえるのはこの6種類



エンジェル ver.

ぽうりんぐ番長 ver.

キティは見た! ver.

着ぐるみ ver.



新選 結衣セレクト
ピン帽子 ver.



新選 結衣セレクト
小悪魔 ver.

何が出るかは開けてからの楽しみ!

カラオケ・スポッチャ(レジャスタ)でもらえるのはこの6種類



マリエセレクト
クリアピン ver.

マリエセレクト
セクシー ver.

中尾明慶セレクト
マスクマン ver.

中尾明慶セレクト
ボクサー ver.



今井りかセレクト
ぐるっと ver.



今井りかセレクト
アイドル ver.

Unit Development Strategy -1

In principle, the location of a new unit (new contract) shall be limited to the Tokyo metropolitan area.

Open standard-type units with careful selection.

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Plan for future store openings

March 2010 term

unit Opening period	unit Name of store	Type of store
Standard Opened on April 24	Sendai Nigatake Store	Standard
Standard Opened on April 25	Okinawa Haebaru Store	Standard
Standard Opened on June 20	Tokushima Bandai Store	Standard
Standard Opened on July 4	Saitama Kamisato Store	Standard
Standard Opened on July 11	Narashino Store	Standard
To open in on August 8	Yamanashi Isawa Store	Standard
To open in mid- September	Shinmisato LaLaport Store	Stadium
To open in early October	Kochi Store	Standard
To open in early October	Shizuoka Suruga Store	Standard
To open in mid-December	Ichikawa Onitaka Store	Standard
To open in mid-December	Saitama Konosu Store	Standard

[No. of new store units for the year]

11 store units

[Total no. of operating months]

76 months

(Note) Opening period and name of store unit are subject to change.

Planned locations for new store openings in March 2011 term

Nara Kashihara	Standard
Matsuyama	Standard

[No. of new store units for the year]

2 store units

[Total no. of operating months]

12 months

Planned locations for new store openings in March 2012 term

New Hiroshima ballpark	Kansai Area	Namba (Sennichimae)	Tsukuba	Ikebukuro
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(Note) Opening period and name of store unit are subject to change.

Opening of a new store in "Matsudo" was cancelled.

Principle of future new stores

[1] Open standard-type store units, mainly in Tokyo metropolitan area

[2] Other store unit openings will be put on hold, as a basic rule, to reinforce financial structure.

[3] As exceptions to [2], possibility of new store openings, if initial investment and/or rent are kept low.

(Ex.) Store units in large shopping malls, invitation from developers etc.

Mainly open standard-type store units

[Overview per 1 store unit]

- Initial investment: Approx. 1.5 billion yen - security deposit + interior construction + other opening costs, average in instance of possessing building on fixed-term leasehold etc.
- Lease agreement amount: Approx. 600 million yen – operating facility such as bowling and game units

[Income and expenditure model for standard-type units]

(In millions of yen)

	From the first year to the third year
Bowling	360
Amusements	340
Karaoke	60
Others (vending machines etc.)	40
Total sales	800
Lease payments (facilities, equipment)	190
Rental payments (rent)	140
Personnel expenses	140
Cost of prizes (for amusements)	50
Depreciation (interior etc.)	50
Utilities expenses	40
Expenses for consumable supplies and repairs	35
Advertising and promotional expenses	20
Other expenses	25
Total expenses	690
Current profit	110
Net profit (58% of current profit)	64
Current profit rate	13.8
Cash flow (net profit + depreciation)	114
Initial investment	1,500
ROIC (cash flow divided by the amount of capital investment)	7.6%

[Model of facilities for standard-type units]

Site area	5,950 square meters
Bowling	36 lanes
Amusements	260 units
Karaoke	24 rooms
Billiards	15 units
Darts	
Table tennis	



<Reference image>
A standard-type unit in Fuji

The average current profit target from the first year to the third year is set at 110 million yen. From the fourth year, the target is set at 190 million yen (profit rate: 23.8%), since lease expenses are expected to decrease.

Recent status of store openings in overseas (U.S.)

Planning to open a store in a shopping mall in California

(Scheduled to be opened around autumn in 2010)

Initial investment: About ¥600 million

(Including bowling lanes, game machines, etc.)

<<Major items>>

Bowling, Amusements, Karaoke, , Darts, Ping pong



Financing and balance sheet status

Syndicated loan

[Loan amount] Approx. 28.9 billion yen

Fund-raising of about ¥24,600 million yen completed by the end of June 2009.

Further funding to be implemented in time with payment of funds for opening new stores.

Warrant bonds

[Amount] Approx. 7.2 billion yen

Conversion into common stock amounting to ¥1,800 million in July 2009

Increase in the number of shares: 2,396,790 shares (Dilution rate: About 3.4%)



<After change> As of July 31, 2009

Total number of shares issued: 70,675,844 shares

Capital: ¥18,224,591,490

Balance sheet (consolidated)

Consolidated balance sheet (as of the end of June 2009)

<p>Assets: approx. 231.3 billion yen</p> <p>(Including assets designated as non-exempt properties: 94.1 billion yen)</p>	<p>Liabilities: approx. 154.9 billion yen</p> <p>(Including liabilities designated as non-exempt properties: 74.5 billion yen)</p>
	<p>Net assets: approx. 76.3 billion yen</p>

Since investments and other internal transactions are eliminated in preparing consolidated financial statements, assets and liabilities designated as non-exempt properties do not correspond with each other.

Borrowings stated on the consolidated balance sheets (nonexempt property) represent nonrecourse loans.

The source of funding for repayment is limited to nonexempt property (land, buildings, etc. owned by SPC), and cash flows generated by the nonexempt property alone are used for repayment. Repayment obligations do not extend beyond the limit in principle.

Sales plan

Year ending March 31, 2010

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All units

	2009								Apr ~ Sep	(Unit : ¥mn)
	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q		
Bowling	2,284	2,749	2,148	7,182	2,321	3,393	2,764	8,514	15,950	
Amusement	2,437	3,071	2,359	7,868	2,688	3,710	3,176	9,730	17,740	
Karaoke	448	559	430	1,438	474	669	521	1,690	3,170	
Spo-cha	703	947	578	2,229	619	1,231	798	2,644	4,980	
Others	228	283	238	750	248	274	251	759	1,460	
Total sales	6,102	7,611	5,754	19,469	6,351	9,278	7,512	23,340	43,300	

Act

	2009				2010				Oct ~ Mar	Term
	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q		
Bowling	2,550	2,556	2,975	8,082	3,836	2,932	3,598	10,367	18,450	34,400
Amusement	2,964	2,845	3,455	9,265	3,843	3,005	3,306	10,154	19,420	37,160
Karaoke	487	500	654	1,643	703	513	620	1,836	3,480	6,650
Spo-cha	677	695	703	2,076	1,041	676	915	2,633	4,710	9,690
Others	241	247	273	762	317	260	300	877	1,640	3,100
Total sales	6,921	6,845	8,062	21,830	9,741	7,387	8,740	25,870	47,700	91,000

(Note) April 2009 - July 2009 shows actual performance, subsequent dates show planned amount.

Existing units (VS previous year)

	2008								Apr ~ Sep	(Unit: %)
	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q		
Bowling	(4.0)	+2.7	(2.6)	(1.1)	+5.0	+3.9	+6.5	+4.6	+2.6	
Amusement	(10.6)	(4.8)	(11.4)	(8.7)	(9.8)	(5.2)	+0.1	(3.6)	(5.8)	
Karaoke	(12.2)	(5.8)	(14.1)	(10.5)	(8.8)	(3.7)	(2.9)	(2.4)	(3.9)	
Spo-cha	(3.2)	(3.8)	(15.9)	(7.1)	+1.0	(3.0)	+2.5	(1.6)	(2.4)	
Others	+6.8	+11.6	+8.1	+9.0	+6.8	+3.3	+2.0	+4.1	+4.7	
Total sales	(6.9)	(1.7)	(8.4)	(5.4)	(3.1)	(1.4)	+2.4	(0.2)	(2.0)	
Existing shops	81	82	82	82	82	82	83			
Holidays (different)	0	+2	(1)	+1	0	0	+1	+1	+2	

Act

	2008				2009				Oct ~ Mar	Term
	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q		
Bowling	+4.0	+1.6	+3.8	+3.2	+6.9	+6.3	+5.3	+6.2	+4.9	+3.8
Amusement	(0.1)	(2.2)	+0.4	(0.5)	+6.7	+5.6	+2.3	+4.9	+2.3	(1.8)
Karaoke	+3.1	(1.5)	+1.3	+0.9	+4.9	+4.3	+4.9	+4.7	+2.9	(0.5)
Spo-cha	+0.5	(3.5)	(5.3)	(2.8)	(1.9)	(3.4)	(8.9)	(4.9)	(4.0)	(3.2)
Others	+4.9	+1.0	+1.8	+2.5	+4.0	+3.9	+1.5	+3.1	+2.8	+3.7
Total sales	+1.8	(0.8)	+1.2	+0.8	+5.5	+4.8	+2.2	+4.1	+2.6	+0.3
Existing shops	83	84	84		87	87	88			
Holidays (different)	+1	(1)	0	0	+1	0	(1)	0	0	+2

(Note) April 2009 - July 2009 shows actual performance, subsequent dates show planned amount.

Projections for the current term and actual for the previous

Number of units and profit and loss status (Non-consolidate)

Full-year income forecasts remain unchanged.

(Fractions less than a unit are rounded down to the nearest whole.)

Release on May 11, 2009		#	Unit	term 09.3		term 10.3	
				Previous term (ACT)		Current term (PLAN)	
shops	New shops opened	1	shop	13		11	
	No. of months new shops operating	2	month	34		76	
	Existing shop closed		shop	2		0	
	No. of total shops		shop	94		105	
	No. of months total shops operating	2,3	month	1,012		1,204	
Revenue & Expenses	Bowling revenue		¥mn	28,334		34,400	
	Amusement revenue		¥mn	32,218		37,160	
	Karaoke revenue		¥mn	5,686		6,650	
	Spo-cha revenue (include Leisure-Stadium)		¥mn	9,278		9,690	
	Other revenue		¥mn	2,466		3,100	
	Total Sales	3	¥mn	77,983		91,000	
	Cost of sales	(A)	¥mn	67,582		77,700	
	Gross margin		¥mn	10,401		13,300	
	S.G.A. expenses	(B)	¥mn	1,749		1,800	
	Operating income		¥mn	8,651		11,500	
	Non-operating profit	4	¥mn	1,146		1,500	
	Ordinary income		¥mn	9,798		13,000	
	Ordinary income margin		%	12.6%		14.3%	
	<i>Rate of increase in ordinary income(y/y)</i>		%	(38.7)%		32.7%	
	Extraordinary profit & loss	5	¥mn	(2,753)		(1,800)	
Profit before tax		¥mn	7,045		11,200		
Reserve for corporate tax (Include tax effect accounting)		¥mn	3,068		4,900		
Net income		¥mn	3,977		6,300		
EPS (Net income ÷ stock issued)	6	¥n	62.9		79.6		

detail	Detail of the total sales			¥mn	77,983	91,000
	Standard unit	3	¥mn	35,008		45,147
	Stadium unit	3	¥mn	42,975		45,853
	Detail of the total expenses		(A) + (B)	¥mn	69,331	79,500
	Standard unit	7	¥mn	29,543		39,686
	Stadium unit		¥mn	39,788		39,814
	Detail of the total ordinary income			¥mn	9,798	13,000
	Standard unit		¥mn	5,096		5,063
	Stadium unit		¥mn	4,701		7,937

- Breakdown of newly opened units in the fiscal year ended March 2009: one stadium, twelve standard units (a total of 34 operating months) were opened.
Breakdown of newly opened units in the fiscal year ending March 2010: one new stadium and ten new standard units (a total of 76 operating months) are planned to be opened.
- Fractional figures for the total number of operating months for new units and all existing units have been adjusted in accordance with the plan.
- Based on recent business conditions, existing unit sales for the year ending March 2010 are projected to increase by +0.3% from the preceding year.
Year ended March 2009 Standard-type: 52 units Stadium-type: 42 units
Year ending March 2010 Standard-type: 62 units Stadium-type: 43 units
- Although some sales cost items that should be deducted as real rental expenses have been included in non-operating profit or loss, they have been recorded as non-operating income in light of the nature of confidential partnership investments.
<Actual figure> Year ended March 2009: 2,007 million yen
<Planned figure> Year ending March 2010: 1,977 million yen
- March 2009 term – Breakdown of extraordinary loss:
* 1,538 million yen of early reporting in losses following change in consolidated account processing (however, will even out in about 4 to 5 years as nonoperating profit (dividend))
* 897 million yen in closing of store units and termination of new store unit opening
* 323 million yen in loss on retirement of ordinary fixed assets (amusement infrastructure etc...)
March 2010 term – Breakdown of extraordinary loss:
* Assumed 1,600 million yen as depletion for about 4 store units (not yet determined, but there is a possibility of reporting this, depending on the intent of the audit corporation)
* 200 million yen in loss on retirement of ordinary fixed assets (amusement infrastructure etc...)
- Year ending March 31, 2010: Number of shares issued as of March 31, 2009 (63,241,354 shares) + Capital increase by way of third-party allotment (5,037,700 shares) + Conversion of the first series of CBs amounting to ¥1,800 million (2,396,790 shares) + Expected increase by the conversion of the second to fourth series of CBs (6,685,154 shares)...
CB balance ¥5,400 million/(Stock price at the end of July; ¥878 x 92%)
- Costs of standard-type units include selling and general administrative expenses.

Change in capital, assets and ratios (Non-consolidate)

Full-year income forecasts remain unchanged.

(Fractions less than a unit are rounded down to the nearest whole.)

Release on May 11, 2009		#	Unit	term 09.3		term 10.3	
				Previous term (ACT)		Current term (PLAN)	
CASH	Net income	A	¥mn	3,977		6,300	
	Reserve for corporate tax	B	¥mn	3,068		4,900	
	Payment for corporate tax (pre. Year)	C	¥mn	(3,264)		(598)	
	Payment for corporate tax	D	¥mn	(3,382)		(1,534)	
	Dividend	E ¹	¥mn	(1,265)		(1,500)	
	Depreciation	F	¥mn	5,571		7,440	
	Guaranty money repaid	G	¥mn	348		350	
	Simplified cash flow	2	¥mn	5,053		15,358	
	Investment on existing alleys (renewal)		¥mn	1,162		2,000	
	Investment on new alleys	3	¥mn	30,616		29,900	
	Simplified free cash flow		¥mn	(26,725)		(16,542)	
	Cash reserve		¥mn	7,039		14,947	
	Interest-bearing liabilities	4	¥mn	27,931		41,181	
	Net interest-bearing liabilities	5	¥mn	20,892		26,234	
Asset	Net assets		¥mn	72,393		88,393	
	Detail	Capital	6	¥mn	15,324		20,924
		Capital reserve	6	¥mn	15,799		21,399
		Retained earnings	7	¥mn	41,818		46,618
		Revaluation of land	8	¥mn	(548)		(548)
Simplified total assets	9	¥mn	116,855		148,873		
Ratio	ROA (Net income / Total assets)		%	3.4%		4.2%	
	ROE (Net income / Net assets)		%	5.5%		7.1%	
	Net assets ratio		%	62.0%		59.4%	

- ¹ The planned annual dividend per share for the year ending March 2009 is 1,010 yen
On January 4, 2009, with the enforcement of Law for Partial Amendment of Laws related to Transfer of Bonds etc..., to Streamline Settlement with respect to Transactions of Stock etc..., conducted 100-for-1 stock split of our common shares.
Interim dividend for September 2008 was 1,000 yen per share, and year-end dividend for March 2009 was 1,000 yen per trading unit (100 shares) (dividend of 10 yen per share); there is no change in the amount of dividend per trading unit (2,000 yen per year). Also, the planned dividend per share for the year ending in March 2010 is 20 yen; no change in the amount of dividend for one year per trading unit (2,000 per year).
- ² Simplified cash flow = A+B+C+D+E+F+G (the symbol "O" indicates cash outflow)
- ³ 13 new units were opened in the year ended March 2009 and 11 new unit openings are planned for the year ending March 2010.
- ⁴ <Reference>
Lease obligation is 27,856 million yen (B/S record shows 10,722 million yen, amount from former contract agreement before March 2008 being 17,134 million yen)
Lease obligations before application of lease accounting is annotated, and lease obligations after application of lease accounting is recorded in B/S.
- ⁵ The amount calculated by subtracting the balance of cash and deposits from the balance of interest-bearing liabilities is shown as "real interest-bearing liabilities."
- ⁶ Amount for increase in third-party allocation conducted in April 2009 (approx. 4 billion yen) and amount for convertible bonds (approx. 7.2 billion yen) are evenly added to capital and capital reserve.
- ⁷ Retained earnings are calculated using the following formula: retained earnings from the previous year + net income for the current year - dividends.
- ⁸ A revaluation of land for operations was conducted in the year ended March 2002.
- ⁹ Total assets were calculated using the following simplified method:
Total assets at the end of the previous year + increase/decrease in undistributed profits (net income for the current year - dividends) + increase/decrease in capital + increase/decrease in interest-bearing liabilities + increase/decrease in corporate income tax payable (provisions for corporate income tax and other taxes - corporate income tax and other taxes paid).

Projections for the current term and actual for the previous term

SPORTS ENTERTAINMENT
ROUND1

Number of units and profit and loss status (Consolidate)

#4680

Full-year income forecasts remain unchanged.

(Fractions less than a unit are rounded down to the nearest whole.)

Release on May 11, 2009		#	Unit	term 09.3		term 10.3	
				Previous term (ACT)	Current term (PLAN)		
Revenue & Expenses	Total Sales		¥mn	77,983	91,000		
	Cost of sales		¥mn	62,622	72,700		
	Gross margin		¥mn	15,361	18,300		
	S.G.A. expenses		¥mn	1,749	1,800		
	Operating income		¥mn	13,611	16,500		
	Non-operating profit		¥mn	(3,813)	(3,500)		
	Ordinary income		¥mn	9,798	13,000		
	Extraordinary profit & loss	1	¥mn	(2,753)	(1,800)		
	Profit before tax		¥mn	7,045	11,200		
	Reserve for corporate tax (Include tax effect accounting)		¥mn	3,068	4,900		
Net income		¥mn	3,977	6,300			
CASH	Net income		¥mn	3,977	6,300		
	Reserve for corporate tax		¥mn	3,068	4,900		
	Payment for corporate tax (pre. Year)		¥mn	(3,264)	(598)		
	Payment for corporate tax (Interium)		¥mn	(3,382)	(1,534)		
	Dividend	2	¥mn	(1,265)	(1,500)		
	Depreciation	3	¥mn	8,750	10,605		
	Guaranty money repaid		¥mn	348	350		
	Simplified cash flow	4	¥mn	8,232	18,523		
	Investment on existing alleys (renewal)		¥mn	1,162	2,000		
	Investment on new alleys	5	¥mn	30,616	33,900		
	Simplified free cash flow		¥mn	(23,546)	(17,377)		
	Cash reserve		¥mn	11,270	19,105		
Interest-bearing liabilities	6	¥mn	117,922	131,934			
Net interest-bearing liabilities	6	¥mn	106,652	112,829			
Asset	Net assets		¥mn	72,393	88,392		
	Detail	Capital		¥mn	15,324	20,924	
		Capital reserve		¥mn	15,799	21,399	
		Retained earnings	7	¥mn	41,817	46,617	
		Revaluation of land	8	¥mn	(548)	(548)	
Simplified total assets	9	¥mn	216,016	248,796			
Ratio	ROA (Net income / Total assets)		%	1.8%	2.5%		
	ROE (Net income / Net assets)		%	5.5%	7.1%		
	Net assets ratio		%	33.5%	35.5%		

1 Special loss posted in the year ended March 31, 2009 was primarily due to accounting changes in consolidated subsidiaries.

2 The planned annual dividend per share for the year ending March 2009 is 1,010 yen (cf:P11)

3 Of the depreciation in the fiscal year ending March 2009, 1,741million yen for fundraising finance lease assets has been excluded.

4 Simplified cash flow = A+B+C+D+E+F+G (the symbol "O" indicates cash outflow)

5 13 new units were opened in the year ended March 2009 and 11 new unit openings are planned for the year ending March 2010.

6 The amount calculated by subtracting the balance of cash and deposits from the balance of interest-bearing liabilities is shown as "real interest-bearing liabilities."

7 Retained earnings are calculated using the following formula: retained earnings from the previous year + net income for the current year - dividends.

8 A revaluation of land for operations was conducted in the year ended March 2002.

9 Total assets were calculated using the following simplified method:

Total assets at the end of the previous year + increase/decrease in undistributed profits
(net income for the current year - dividends) + increase/decrease in capital + increase/
decrease in interest-bearing liabilities + increase/decrease in corporate income tax payable
(provisions for corporate income tax and other taxes - corporate income tax and other taxes paid).

Change in operating results of existing units

SPORTS ENTERTAINMENT
ROUND1

Change in sales in existing units over the previous year

#4680

(unit : %)

term ended Mar.2003	2002									2003			Annual
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Bowling	4.3	5.8	13.2	16.3	7.6	5.3	(0.3)	(1.1)	3.9	(0.4)	15.5	17.5	7.0
Amusement	6.4	26.5	38.7	33.6	48.6	61.1	62.8	49.1	61.7	48.4	59.1	55.2	46.6
Karaoke,others	16.8	17.0	32.4	31.2	22.7	18.3	20.0	17.2	15.1	13.6	33.0	27.3	21.5
Total sales	6.4	14.7	25.0	24.8	24.4	26.9	23.3	19.1	25.4	19.1	33.4	32.1	23.1
Existing shops	33	35	35	35	36	36	36	37	37	38	38	38	-
Holidays (different)	(1)	0	+1	(2)	+1	+1	0	+1	(1)	0	0	0	0

【Trend in the year ended March 31, 2003】

Sales in the Amusement business segment sharply increased as a result of drastic review and improvement of "catcher" games (crane prize catching games) and "print club" instant photo booths and other operations.

The Bowling business segment recorded a two-digit sales growth at the end of the fiscal year, supported by the "My Own Bowl" campaign implemented in November and other promotional events.

(Unit : %)

term ended Mar.2004	2003									2004			Annual
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Bowling	17.0	10.3	14.8	9.6	5.7	(2.1)	6.3	14.0	(1.0)	(3.2)	(8.2)	(17.0)	3.1
Amusement	45.5	23.4	14.2	21.4	16.3	1.2	10.4	23.4	7.6	2.2	5.9	(5.0)	12.0
Karaoke,others	31.8	27.2	27.2	20.0	17.9	14.3	14.5	19.4	7.4	5.5	(1.7)	(6.9)	13.7
Total sales	29.3	17.8	16.1	16.0	11.8	1.4	9.2	18.9	4.1	0.3	(1.2)	(10.6)	8.3
Existing shops	38	39	39	39	39	39	39	39	39	39	39	39	-
Holidays (different)	0	0	(1)	+1	+1	(1)	0	+2	(1)	+1	+1	(3)	0

【Trend in the year ended March 31, 2004】

Improvement of the unit atmosphere, including the refurbishment of the medal game sections, contributed to the increased sales growth in the Amusement business segment. The sales by the Karaoke and Others business segment were strong, supported by "My Cue Club," a new billiards program. However, the overall amusement industry went into a period of stagnation as a result of the intensifying of the dumping competition among Karaoke booth operators.

(Unit : %)

term ended Mar.2005	2004									2005			Annual
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Bowling	(13.0)	(8.8)	(20.6)	(15.6)	(18.9)	(19.2)	(12.3)	(24.2)	(7.5)	(2.4)	(5.6)	18.2	(10.7)
Amusement	2.9	11.3	4.2	2.4	(11.1)	(7.0)	(3.4)	(21.2)	(10.2)	(13.7)	(17.6)	(3.7)	(6.2)
Karaoke,others	(8.1)	(3.0)	(17.1)	(11.5)	(17.3)	(15.8)	(9.2)	(19.7)	(12.5)	(10.1)	(28.6)	(18.6)	(14.3)
Total sales	(5.7)	0.6	(9.8)	(7.1)	(15.0)	(13.1)	(7.8)	(22.2)	(9.5)	(8.8)	(14.5)	3.0	(9.1)
Existing shops	39	39	39	39	39	39	39	39	39	40	40	40	-
Holidays (different)	0	+3	(1)	+1	(1)	0	+2	(2)	0	0	(1)	+1	+2

【Trend in the year ended March 31, 2005】

Sales remained weak, which was a backlash of the sales growth in existing units for two consecutive years and because the hurdles have become higher and higher each year. Under such circumstances, the Bowling business segment recorded a two-digit increase, supported by the extension of business hours implemented in March 2006, and sales promotional programs such as "Maximum 5 Games All-You-Can-Throw" package plan

Change in operating results of existing units

SPORTS ENTERTAINMENT
ROUND1
#4680

Change in sales in existing units over the previous year

term ended Mar.2006	2005									2006			Annual
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Bowling	12.3	11.4	13.4	20.5	23.5	28.2	22.1	22.6	18.3	23.3	27.0	13.0	19.4
Amusement	(2.7)	(2.2)	(1.6)	4.7	7.8	12.1	15.0	17.7	24.4	17.0	25.3	19.2	11.5
Karaoke	(9.8)	(16.4)	(14.8)	(9.4)	(8.9)	(4.9)	(5.0)	(0.7)	(0.3)	(1.8)	12.9	6.2	(4.5)
Others	(27.2)	(22.5)	(20.5)	(13.9)	(14.8)	(14.5)	(16.4)	(12.3)	(8.0)	(6.1)	4.4	4.4	(11.3)
Total sales	1.0	0.5	1.7	8.2	10.6	14.4	13.7	15.8	17.7	16.0	23.4	14.5	11.6
Existing shops	41	41	41	41	43	43	43	43	43	46	46	46	-
Holidays (different)	+1	(1)	0	+1	(1)	0	0	0	+1	0	(1)	+1	0

【Trend in the year ended March 31, 2006】

Strong sales continued supported by the continuous positive effect of the extended business hours and the Maximum 5 Games All You Can Throw plan. Because the waiting time for bowling lanes became longer, sales by the Amusement business segment also increased as customers played on the amusement game floor during the waiting time.

(Unit : %)

term ended Mar.2007	2006									2007			Annual
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Bowling	5.4	1.8	4.2	5.9	4.8	16.3	9.1	15.1	9.0	5.1	4.9	6.4	7.1
Amusement	9.3	4.1	9.9	8.2	2.0	4.1	(1.8)	0.7	(5.9)	(5.8)	(6.0)	(7.4)	0.1
Karaoke	3.8	3.6	10.4	7.4	10.4	12.6	3.1	3.4	(2.0)	(0.6)	0.0	2.7	4.0
Others	(6.0)	(20.4)	(11.5)	(6.4)	(13.7)	1.0	(7.9)	(9.9)	(13.8)	(11.5)	(3.6)	(3.9)	(9.2)
Total sales	6.0	0.7	5.8	6.0	1.9	8.9	2.0	4.9	(1.3)	(2.1)	(1.2)	(0.9)	2.0
Existing shops	47	48	48	48	49	49	49	52	54	56	56	57	-
Holidays (different)	0	(1)	0	0	0	0	(1)	0	0	(1)	+1	+1	(1)

【Trend in the year ended March 31, 2007】

Stable sales growth continued in the Bowling business segment. Bowling charges and Spo-cha charges (included in the Other Sales) were revised in September.

(Unit : %)

term ended Mar.2008	2007									2008			Annual
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Bowling	3.8	1.5	12.1	4.9	7.2	4.2	(0.4)	(3.8)	(0.9)	(5.1)	(1.1)	(1.4)	1.4
Amusement	(5.6)	(10.2)	(5.2)	(8.1)	(6.9)	(3.8)	(8.1)	(8.3)	(8.4)	(6.2)	(5.6)	(5.4)	(6.8)
Karaoke	(2.8)	(2.9)	6.6	(4.1)	(0.9)	2.2	(5.2)	(5.0)	1.2	(2.5)	(0.3)	(0.6)	(1.2)
Spo-cha	(7.6)	(10.0)	1.2	(16.6)	(16.2)	(12.5)	(18.4)	(22.6)	(14.1)	(21.7)	(25.7)	(16.2)	(16.1)
Others	5.1	3.6	15.4	9.2	7.5	9.2	7.3	7.3	19.9	20.9	25.6	22.6	13.2
Total sales	(1.8)	(5.3)	2.7	(3.7)	(2.2)	(1.1)	(5.7)	(7.4)	(4.9)	(7.1)	(5.3)	(4.3)	(4.0)
Existing shops	58	59	59	60	60	61	61	61	63	68	68	69	-
Holidays (different)	0	(1)	+1	(1)	0	+2	(1)	(1)	+1	0	0 #	+1	+1

* Since this is a leap year, an extra day is added to the calendar.

[Trend for the fiscal year ended March 2008]

Downward trend since autumn due to price hikes in gasoline and raw materials. Revised charges for bowling were implemented in January 2008.

Change in operating results of existing units

SPORTS ENTERTAINMENT
ROUND1

Change in sales in existing units over the previous year

#4680

(unit : %)

term ended Mar.2009	2008									2009			Annual
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Bowling	(7.6)	(3.3)	(9.5)	(16.4)	(7.0)	(14.1)	(7.6)	2.5	(4.3)	(3.6)	(2.7)	(4.7)	(6.5)
Amusement	(10.4)	(9.3)	(12.2)	(12.0)	(5.0)	(12.9)	(10.6)	(8.3)	(8.8)	(18.6)	(11.8)	(8.7)	(10.8)
Karaoke	(6.3)	2.1	(6.9)	(10.5)	1.6	(14.5)	(7.9)	2.7	(9.6)	(13.0)	(10.5)	(11.5)	(7.3)
Spo-cha	(29.1)	(11.7)	(13.2)	(24.5)	7.6	(19.0)	(8.7)	10.1	(11.5)	(17.4)	(10.2)	(4.7)	(9.8)
Others	12.1	23.2	6.9	4.4	11.6	7.5	11.7	21.8	16.0	14.5	3.6	6.9	11.4
Total sales	(11.0)	(6.1)	(10.5)	(14.4)	(3.2)	(13.7)	(8.6)	(1.0)	(7.0)	(11.9)	(7.7)	(6.4)	(8.5)
Existing shops	72	73	73	72	72	74	74	75	75	79	79	79	
Holidays (different)	(1)	+1	0	(1)	+2	(2)	0	+3	(2)	+1	0	(1)	0

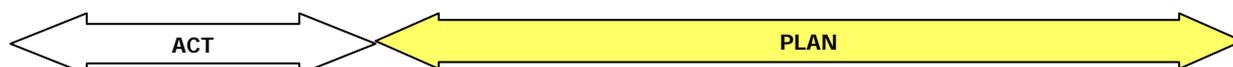
[Trend of March 2009 term]

Gasoline price increase continued until end of year, resulting in fewer customers, especially in stores in suburban areas; business continued to be slow. Also, the so-called Lehman Shock, from autumn and on, triggered economic stagnation and cutbacks in individual spending, which continued. In late February 2009, network match was installed in all store units, resulting in a moderate upward trend for bowling.

[Reference] Plan for March 2010 term

(unit : %)

term ended Mar.2010	2009									2010			Annual
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
Bowling	(4.0)	+2.7	(2.6)	+5.0	3.9	6.5	4.0	1.6	3.8	6.9	6.3	5.3	3.8
Amusement	(10.6)	(4.8)	(11.4)	(9.8)	(5.2)	0.1	(0.1)	(2.2)	0.4	6.7	5.6	2.3	(1.8)
Karaoke	(12.2)	(5.8)	(14.1)	(8.8)	(3.7)	(2.9)	3.1	(1.5)	1.3	4.9	4.3	4.9	(0.5)
Spo-cha	(3.2)	(3.8)	(15.9)	+1.0	(3.0)	2.5	0.5	(3.5)	(5.3)	(1.9)	(3.4)	(8.9)	(3.2)
Others	6.8	+11.6	+8.1	+6.8	3.3	2.0	4.9	1.0	1.8	4.0	3.9	1.5	3.7
Total sales	(6.9)	(1.7)	(8.4)	(3.1)	(1.4)	2.4	1.8	(0.8)	1.2	5.5	4.8	2.2	0.3
Existing shops	81	82	82	82	82	83	83	84	84	87	87	89	
Holidays (different)	0	+2	(1)	0	0	+1	+1	(1)	0	+1	0	(1)	+2



Location

as of July 2009 (99+14=113)

Hokkaido , Tohoku area (10)	
Open	Place
2005.12	Fukushima
2006.12	Kohriyama
2006.12	Akita
2007.3	Hakodate
2007.3	Asahikawa
2007.6	Sapporo-kita 21jyo
2007.8	Morika
2007.12	Aomori
2008.3	SapporoShiroishi Hondori
2009.4	Sendai Niigatake

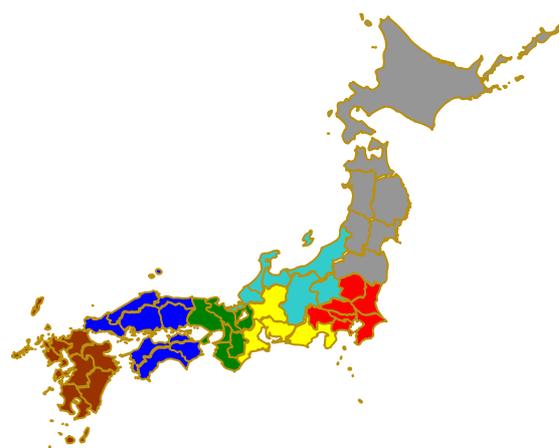
Chugoku, Shikoku area (6+3=9)	
Open (plan)	Place
2003.12	Hiroshima
2007.3	Takamatsu
2008.3	Okayama-Senoh
2008.12	Fukuyama
2009.3	Shimonoseki
2009.6	Tokushima Mandal
(Term 2010.3)	Kochi
(Term 2011.3-)	Matsuyama
(Term 2011.3-)	Hiroshima New Stadium

	Units opened
	Units scheduled to be opened in the current fiscal year
	Units scheduled to be opened in and after the next fiscal year

Tokyo metropolitan area (28+5=33)			
Open	Place	Open (plan)	Place
1997.6	Yokohama-Totsuka	2006.8	Saitama Agoe
1998.7	Chiba Kashiwa	2006.12	Saitama Kurihashi
1998.11	Saitama Omiya	2006.12	Saitama Iruma
1998.12	Tokyo Mizuho	2007.12	Gumma Maebashi
1994.4	Kanagawa Takatsu	2008.8	Saitama Soka
1999.7	Tokyo Hachiohji	2008.12	Tochigi Ashikaga
1999.11	Chiba Yachiyo-Murakami	2009.2	Tokyo Musashi Murayama
2000.4	Tokyo Adachi-Kohoku	2009.3	Tochigi Hinoguchi
2000.11	Saitama Warabi	2009.3	Chiba Ichikawa
2000.11	Tokyo Minamisuna	2009.7	Saitama Kamisato
2001.11	Yokohama Tsunajima	2009.7	Chiba Narashino
2002.4	Yokohama-eki Nshiguchi	(Term 2010.3)	Saitama LaLaport Shinmisato
2004.7	Tokyo Machida	(Term 2010.3)	Chiba Ichikawa Onidaka
2004.12	Kanagawa Kawasaki-Daishi	(Term 2010.3)	Saitama Kohnosu
2005.10	Tochigi Utsunomiya	(Term 2011.3-)	Chiba Tsukuba
2006.3	Saitama Asaka	(Term 2011.3-)	Tokyo Ikebukuro
2006.4	Tokyo Itabashi		

Hokuriku, Koushinetsu area (3+1=4)	
Open (plan)	Place
2005.10	Niigata
2006.6	Ishikawa Kanazawa
2006.11	Nagano
2009.8	Yamanashi Isawa

Chubu, Tokai area (12+1=13)	
Open (plan)	Place
1998.6	Nagoya Chigusa
1998.11	Aichi Kariya-Sakalgawa
2000.3	Nagoya Narumi
2001.12	Nagoya Meieki-Minami
2005.3	Nagoya Nakagawa-Igousen
2005.12	Nagoya-Nishiharu
2007.2	Aichi Handa
2007.10	Aichi Toyohashi
2007.12	Mie MiekawagoeIC
2007.12	Shizuoka Hamamatsu
2008.12	Shizuoka Fuji
2009.3	Mie Tsu Takachaya
(Term 2010.3)	Shizuoka Suruga



As of Jul. 2009		
Hokkaido , Tohoku	10	10.1%
Tokyo metropolitan	28	28.3%
Hokuriku, Koushinetsu	3	3.0%
Chubu, Tokai	12	12.1%
Kansai	29	29.3%
Chugoku, Shikoku	6	6.1%
Kyushu, Okinawa	11	11.1%
Total	99	100.0%

Kyushu, Okinawa area (11)	
Open	Place
2004.3	Fukuoka Tenjin
2005.10	Kumamoto
2005.11	Fukuoka Kokura
2005.11	Kagoshima-Uzuki
2006.11	Saga
2006.12	Olta
2006.12	Miyazaki
2007.8	Hakata-Hanmichibashi
2008.10	Fukuoka Ohnojiyo
2009.2	Okinawa Ginowan
2009.4	Okinawa Haebaru

	(Term 2011.3-)	U.S.A
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Kansai area (29+3=32)					
Open (plan)	Place	Open (plan)	Place	Open (plan)	Place
1994.6	Osaka Senboku	1999.11	Hyogo JR-Amagasaki Ekimae	2004.12	Osaka Sakai-Chuo-Kanjo
1995.7	Osaka Toyonaka	1999.12	Osaka Ibaraki	2005.4	Osaka Jyoto-Hanaten
1996.8	Hyogo Kakogawa	2000.6	Hyogo Itami	2005.7	Osaka Sakai-Ekimae
1996.9	Hyogo Kawanishi	2001.2	Osaka Daito	2006.2	Osaka Hirakata
1997.3	Osaka Moriguchi	2001.3	Kyoto-Kwaramachi	2007.4	Wakayama
1997.4	Osaka Shin-Mido-Ryokuchi	2001.4	Hyogo Kobe Shinkaichi	2008.4	Himeji-Shikama
1997.6	Osaka Hirano	2001.4	Osaka Higashi-Yodogawa	2009.3	Osaka Kishiwada
1998.5	Hyogo Amagasaki	2001.8	Hyogo Kobe Sannomiya	(Term 2011.3-)	Nara Kashihara
1998.7	Nara	2003.12	Osaka Kita-Shinsaibashi	(Term 2011.3-)	Kansai Area
1998.8	Osaka Higashi-Osaka	2004.7	Kyoto-Fushimi	(Term 2011.3-)	Osaka Namba (Sennichimae)
1999.4	Hyogo Takarazuka	2004.12	Osaka Takatsuki		

Information

For announcements and IR information

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In the interest of fairness to all investors, we will not, in principle, be accepting interviews or inquiries regarding IR for approximately two weeks before the announcement of final statements (including semiannual and quarterly results).

However, interviews and inquiries will be accepted regarding the fundamentals of our business, content that has already been announced in the past, and currently ongoing events and projects.

We thank you for your kind understanding and cooperation.

Regarding e-mail distribution of monthly sales

As a rule, around the 10th of every month we e-mail our sales status (y/y, comparison by project etc.) for the previous month to those who have presented us with business cards.

If you no longer wish to receive these e-mails, please reply to Tanabe with clear indication that you wish to unsubscribe.

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Round One Website URL <http://www.round1.co.jp>

Contact us

+81-72-224-5115 (Japanese only)