

February 10, 2014

**ROUND ONE corporation**

The person who accepts inquiry.  
C.E.O. and President  
Executive officer and General Manager of Administrative Division

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Date of presentation expected date of 3'rd Quarter securities report : February 13, 2014.

1. Business Results for the quarter ended in December 2013. ( From April 1, 2013 to December 31, 2013 )

( Figures are rounded down to the nearest million yen.)  
(%: Quarter on Quarter change)

(1) Operating Results

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
3'rd Quarter 2013.	60,586	(2.8)	5,076	(22.8)	3,334	(13.1)	(14,421)	-
3'rd Quarter 2012.	62,344	(5.9)	6,574	(42.4)	3,837	(51.8)	1,316	(46.8)

(Note) Comprehensive income 3'rd Quarter 2013 : ¥(13,813)mn (-%) 3'rd Quarter 2012 : ¥1,365mn ((44.9)%)

	Earnings per Share	Earnings per share, fully diluted
	¥	¥
3'rd Quarter 2013.	(151.36)	-
3'rd Quarter 2012.	13.81	-

(2) Financial Status

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
3'rd Quarter 2013.	173,461	62,826	36.2	659.40
Term 2013	206,217	78,714	38.2	826.11

(Note) Shareholder's equity 3'rd Quarter 2013. : ¥62,826mn , March 2013 term : ¥78,714mn

2.Dividend Payment

	Dividend per Share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2013	-	10.00	-	10.00	20.00
Term 2014	-	10.00	-	-	-
Term 20134(estimate)	-	-	-	10.00	20.00

(Note) Changes in dividends forecast during the 3'rd quarter: None

3.Forecasts for the Term 2014. ( April 1, 2013 to March 31, 2014 )

(% : year on year)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
Term 2012	86,000	0.1	11,600	0.3	8,400	2.2	(16,000)	-	(167.92)

(Note) Changes in forecast during the 3'rd quarter: Yes

Note

- (1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)  
None
- (2) Apply to simple accounting method and special accounting method make a Quarter report.  
None
- (3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.  
Change in accounting standard : None  
Without above : None  
Change in accounting estimate : None  
Retrospective restatement : None

- (4) Number of shares outstanding during the term (Common stock)

Number of shares issued at the term end. ( Include treasury stock)	End of 3Q	95,452,914	Term 2013	95,452,914
Number of treasury stock at the term end.	End of 3Q	173,491	Term 2013	170,071
Number of average stock at the term end.(Through 3Q)	End of 3Q	95,281,448	Pre. 3'rd Q	95,284,383

Considering review pocedures

This Consolidated Earning Report is not subject to the review procedures in accordance with Financial Instruments and Exchange At the time of disclosure of this Consolidated Earning Report financial statement review procedures in accordance with Financial Instrument and Exchange Law are incompleted.

Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

# Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2013)	End of 3'rd quarter (as of December 31, 2013)
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposit	24,274	24,201
<u>Cash and deposit (non-exempt properties)</u>	<u>1,050</u>	<u>514</u>
Accounts receivable	605	390
Merchandise	209	324
Supplies	976	953
Others	4,102	2,726
<u>Others (non-exempt properties)</u>	<u>39</u>	<u>19</u>
<b>Current assets total</b>	<b>31,257</b>	<b>29,131</b>
<b>Fixed assets</b>		
Tangible fixed assets		
Buildings and structures	121,174	103,536
Accumulated depreciation	(38,595)	(40,407)
Buildings and structures (Net)	82,579	63,128
<u>Buildings and structures (non-exempt properties)</u>	<u>7,373</u>	<u>5,037</u>
<u>Accumulated depreciation</u>	<u>(2,219)</u>	<u>(1,667)</u>
<u>Buildings and structures (non-exempt properties) (Net)</u>	<u>5,154</u>	<u>3,370</u>
Land	46,312	31,855
<u>Land (non-exempt properties)</u>	<u>4,053</u>	<u>1</u>
Lease assets	40,085	38,110
Accumulated depreciation	(20,168)	(20,362)
Lease assets (Net)	19,916	17,747
Others	13,473	13,724
Accumulated depreciation	(11,423)	(11,855)
Others (Net)	2,050	1,868
<b>Tangible fixed assets total</b>	<b>160,065</b>	<b>117,972</b>
<b>Intangible fixed asset</b>	<b>177</b>	<b>154</b>
Investments and other assets		
Deferred tax assets	4,606	16,016
Others	9,984	10,060
<u>Others (non-exempt properties)</u>	<u>126</u>	<u>126</u>
<b>Investments and other assets total</b>	<b>14,717</b>	<b>26,203</b>
<b>Fixed assets total</b>	<b>174,960</b>	<b>144,330</b>
<b>Total assets</b>	<b>206,217</b>	<b>173,461</b>

Note (1) Figures are rounded down to the nearest million yen.

(2) Red letters indicate assets of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

## Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2013)	End of 3rd quarter (as of December 31, 2013)
<b>Liabilities</b>		
<b>Current liabilities</b>		
Account payable	196	289
Short-term loans	515	5,300
Bonds to be redeemed within one year	1,063	2,364
Long-term loans to be repaid within one year	26,573	22,646
<u>Long-term loans to be repaid within one year (non-exempt properties)</u>	<u>2,996</u>	<u>704</u>
lease obligations	10,023	10,301
Account corporate tax etc.	746	175
Others	5,231	6,123
<b>Current liabilities total</b>	<b>47,346</b>	<b>47,904</b>
<b>Fixed liabilities</b>		
Bonds	4,762	4,505
Long-term loans	50,250	39,090
<u>Long-term loans (non-exempt properties)</u>	<u>4,065</u>	<u>1,520</u>
Provision for director's retirement benefits	243	258
lease obligations	12,803	9,629
asset retirement obligations	6,223	6,255
Others	1,807	1,470
<b>Fixed liabilities total</b>	<b>80,157</b>	<b>62,730</b>
<b>Liabilities total</b>	<b>127,503</b>	<b>110,634</b>
<b>Net assets</b>		
<b>Shareholder's equity</b>		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	29,321	12,828
Treasury stock	(319)	(321)
<b>Shareholder's equity total</b>	<b>79,519</b>	<b>63,024</b>
<b>Difference from revaluation and exchange rate changes</b>		
Difference for land revaluation	(921)	(458)
Foreign currency translation adjustments	115	260
<b>Difference from land revaluation and exchange rate changes total</b>	<b>(805)</b>	<b>(197)</b>
<b>Net assets total</b>	<b>78,714</b>	<b>62,826</b>
<b>Total liabilities and net assets</b>	<b>206,217</b>	<b>173,461</b>

Note (1) Figures are rounded down to the nearest thousand yen.

(2) Red letters indicate liabilities of consolidated subsidiaries.

(silent partnerships relating to special-purpose companies)

## Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 3 <sup>rd</sup> quarter From April 1, 2012 to December 31, 2012	Current 3 <sup>rd</sup> quarter From April 1, 2013 to December 31, 2013
<b>Sales</b>	62,344	60,586
<b>Cost of sales</b>	54,481	54,237
<b>Gross profit</b>	7,862	6,348
<b>Selling, general &amp; administrative expenses</b>	1,288	1,272
<b>Operating income</b>	6,574	5,076
<b>Non-operating income</b>		
Interest and dividend income	26	41
Foreign exchange gains	47	127
Insurance income	3	10
Compensation income	22	17
Others	123	107
<b>Non-operating income total</b>	222	304
<b>Non-operating expenses</b>		
Interest expense	2,590	1,892
Others	368	154
<b>Non-operating expenses total</b>	2,958	2,046
<b>Ordinary income</b>	3,837	3,334
<b>Extraordinary income</b>		
Gain on sales of fixed assets	105	490
<b>Extraordinary income total</b>	105	490
<b>Extraordinary loss</b>		
Loss on sales of fixed assets	108	2,241
Loss on retirement of fixed assets	183	47
Impairment loss	1,050	24,583
Loss on closing of stores	249	-
<b>Extraordinary loss total</b>	1,592	26,871
<b>Pretax net income for the current quarter</b>	2,351	(23,046)
Corporate inhabitants and enterprise taxes	288	176
Corporate tax adjustments	746	(8,801)
<b>Corporate tax total</b>	1,034	(8,624)
Minority interest income	1,316	(14,421)
<b>Net income (3<sup>rd</sup> Quarter)</b>	1,316	(14,421)

## Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 3'rd Quarter From April 1, 2012 to December 31, 2012	Current 3'rd Quarter From April 1, 2013 to December 31, 2013
<b>Net income before minority interest adjustments or net loss before minority interest adjustments</b>	1,316	(14,421)
<b>Other comprehensive income</b>		
Foreign currency translation adjustments	49	145
Revaluation reserve for land	-	462
<b>Other comprehensive income total</b>	49	607
<b>Quarterly comprehensive income (detail)</b>	1,365	(13,813)
Quarterly comprehensive income related to parent company shareholders	1,365	(13,813)
Quarterly comprehensive income related to minority interest	-	-