



February 10, 2014

To whom it may concern

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 Round One Corporation
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< Performance in January 2014 >

1. Sales Performance in January 2014.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	2,708	(13.2)%	(13.2)%
Amusement business	3,621	+9.2%	+9.2%
Karaoke business	824	+3.2%	+3.2%
Spo-cha business	1,205	+15.5%	+15.5%
Other business	235	(11.9)%	(11.9)%
Total sales	8,596	+0.6%	+0.6%

2. Sales Performance in April 2013 ~ January 2014. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	22,065	(8.8)%	(10.5)%
Amusement business	28,437	(0.8)%	(3.4)%
Karaoke business	6,753	(0.6)%	(2.7)%
Spo-cha business	8,788	+5.6%	+4.9%
Other business	2,255	(7.1)%	(9.2)%
Total sales	68,300	(3.0)%	(5.0)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(8.6)%	(8.9)%	(5.7)%	(7.8)%	(14.1)%	(8.6)%	(14.2)%	(12.0)%	(10.0)%
Amusement	(10.0)%	(13.9)%	(2.5)%	(9.1)%	(5.4)%	(0.9)%	(4.8)%	(3.5)%	(6.2)%
Karaoke	(1.7)%	+0.4%	+1.0%	(0.1)%	(7.2)%	(0.1)%	(10.3)%	(5.5)%	(3.0)%
Spo-cha	+3.9%	+0.4%	+10.2%	+4.4%	(6.7)%	(1.4)%	+3.7%	(1.2)%	+1.3%
Others	(7.4)%	(6.9)%	(4.6)%	(6.3)%	(9.9)%	(6.5)%	(10.1)%	(8.7)%	(7.6)%
Total sales	(7.1)%	(9.0)%	(2.0)%	(6.2)%	(8.8)%	(3.7)%	(7.7)%	(6.4)%	(6.3)%
Existing shops	108	110	110	※	110	110	110	※	※
VS Pre Year (Sat/Sun/Hol)	(1)	±0	+1	±0	(1)	+1	±0	±0	±0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(13.2)%	(9.5)%	(9.0)%	(10.5)%	(13.2)%				
Amusement	(11.3)%	(5.9)%	+8.6%	(2.5)%	+9.2%				
Karaoke	(11.3)%	(4.9)%	+0.3%	(4.7)%	+3.2%				
Spo-cha	(0.3)%	+8.9%	+16.9%	+8.8%	+15.5%				
Others	(10.9)%	(10.3)%	(13.6)%	(11.7)%	(11.9)%				
Total sales	(10.7)%	(5.5)%	+1.8%	(4.5)%	+0.6%				
Existing shops	110	110	110	※	111	111	111	※	※
VS Pre Year (Sat/Sun/Hol)	±0	+1	(1)	±0	±0	±0	±0	±0	±0

The number of total 111 shops in January 2014. (Without 3 shops in USA)

Above sales data before audit by CPA.

[Note 1]

Share price: 894 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 85.3 billion

(Base on the closing price on February 7, 2014 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on February 10, 2014)

Sales : Yen 86.00 billion

Operating income : Yen 11.60 billion

Ordinary income : Yen 8.40 billion

Net income : Yen (16.00) billion

Include extraordinary loss ¥33.0 billion.

It' s effect on "Sales & Lease back" deal.

【 non – consolidated 】

Business plan (forecast) for the current term. (Disclosed on February 10, 2014)

Sales : Yen 85.00 billion

Ordinary income : Yen 8.40 billion

Net income : Yen(16.00) billion

Include extraordinary loss ¥33.0 billion.

It' s effect on "Sales & Lease back" deal.

EPS (prospective) : Yen (151.36)

PBR : 1.08x (based on the closing price on February 7, 2014)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)