



March 7, 2014

To whom it may concern

4-45-1 Sakai-Ekimae Portus Center Building  
 Ebisujima-cho Sakai-ku Sakai OSAKA  
 590-0985 Japan  
 Round One Corporation  
 C. E. O. Masahiko Sugino  
 (Code : 4680 TSE First section)  
<http://www.round1.co.jp>

< Performance in February 2014 >

1. Sales Performance in February 2014.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	1,965	(14.5)%	(14.5)%
Amusement business	2,580	+2.5%	+2.5%
Karaoke business	601	+0.3%	+0.3%
Spo-cha business	802	+5.9%	+5.9%
Other business	197	(15.3)%	(15.3)%
Total sales	6,146	(4.0)%	(4.0)%

2. Sales Performance in April 2013 ~ February 2014. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	24,031	(9.3)%	(10.9)%
Amusement business	31,018	(0.6)%	(2.9)%
Karaoke business	7,355	(0.6)%	(2.5)%
Spo-cha business	9,590	+5.6%	+5.0%
Other business	2,452	(7.8)%	(9.7)%
Total sales	74,446	(3.1)%	(4.9)%

### 3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(8.6)%	(8.9)%	(5.7)%	(7.8)%	(14.1)%	(8.6)%	(14.2)%	(12.0)%	(10.0)%
Amusement	(10.0)%	(13.9)%	(2.5)%	(9.1)%	(5.4)%	(0.9)%	(4.8)%	(3.5)%	(6.2)%
Karaoke	(1.7)%	+0.4%	+1.0%	(0.1)%	(7.2)%	(0.1)%	(10.3)%	(5.5)%	(3.0)%
Spo-cha	+3.9%	+0.4%	+10.2%	+4.4%	(6.7)%	(1.4)%	+3.7%	(1.2)%	+1.3%
Others	(7.4)%	(6.9)%	(4.6)%	(6.3)%	(9.9)%	(6.5)%	(10.1)%	(8.7)%	(7.6)%
Total sales	(7.1)%	(9.0)%	(2.0)%	(6.2)%	(8.8)%	(3.7)%	(7.7)%	(6.4)%	(6.3)%
Existing shops	108	110	110	※	110	110	110	※	※
VS Pre Year (Sat/Sun/Hol)	(1)	±0	+1	±0	(1)	+1	±0	±0	±0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(13.2)%	(9.5)%	(9.0)%	(10.5)%	(13.1)%	(14.5)%			
Amusement	(11.3)%	(5.9)%	+8.6%	(2.5)%	+9.2%	+2.5%			
Karaoke	(11.3)%	(4.9)%	+0.3%	(4.7)%	+3.2%	+0.3%			
Spo-cha	(0.3)%	+8.9%	+16.9%	+8.8%	+15.5%	+5.9%			
Others	(10.9)%	(10.3)%	(13.6)%	(11.7)%	(11.9)%	(15.3)%			
Total sales	(10.7)%	(5.5)%	+1.8%	(4.5)%	+0.6%	(4.0)%			
Existing shops	110	110	110	※	111	111	111	※	※
VS Pre Year (Sat/Sun/Hol)	±0	+1	(1)	±0	±0	±0	±0	±0	±0

# The number of total 111 shops in February 2014. (Without 3 shops in USA)

Above sales data before audit by CPA.

**[ Note 1 ]**

Share price: 795 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 75.9 billion

(Base on the closing price on March 6, 2014 Japan time)

**[ Note 2 ]**

**【 consolidated 】**

Business plan (forecast) for the current term. (Disclosed on February 10, 2014)

Sales : Yen 86.00 billion

Operating income : Yen 11.60 billion

Ordinary income : Yen 8.40 billion

Net income : Yen (16.00) billion

# Include extraordinary loss ¥33.0 billion.

It' s effect on "Sales & Lease back" deal.

**【 non - consolidated 】**

Business plan (forecast) for the current term. (Disclosed on February 10, 2014)

Sales : Yen 85.00 billion

Ordinary income : Yen 8.40 billion

Net income : Yen(16.00) billion

# Include extraordinary loss ¥33.0 billion.

It' s effect on "Sales & Lease back" deal.

EPS (prospective) : Yen (151.36)

PBR : 0.96x (based on the closing price on March 6, 2014)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)