



October 9, 2014

To whom it may concern

4-45-1 Sakai-Ekimae Portus Center Building
 Ebisujima-cho Sakai-ku Sakai OSAKA
 590-0985 Japan
 Round One Corporation
 C.E.O. Masahiko Sugino
 (Code : 4680 TSE First section)
<http://www.round1.co.jp>

< Performance in September 2014 >

1. Sales Performance in September 2014.

(¥ million / rounddown)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	1,756	(16.8)%	(16.8)%
Amusement business	2,898	+5.2%	+5.2%
Karaoke business	645	+2.3%	+2.3%
Spo-cha business	805	(8.6)%	(8.6)%
Other business	216	(6.7)%	(6.7)%
Total sales	6,321	(4.4)%	(4.4)%

2. Sales Performance in April 2014 ~ September 2014.(Accumulate)

(¥ million / rounddown)

	Plan (All Shops)	Actual (All Shops)	Different (All Shops)
Bowling business	12,600	11,846	(753)
Amusement business	17,600	18,163	+563
Karaoke business	4,100	4,200	+100
Spo-cha business	5,400	5,617	+217
Other business	1,400	1,296	(103)
Total sales	41,100	41,124	+24

	VS Plan (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	(6.0)%	(12.9)%	(12.9)%
Amusement business	+3.2%	+7.4%	+7.4%
Karaoke business	+2.5%	+4.1%	+4.1%
Spo-cha business	+4.0%	+5.0%	+5.0%
Other business	(7.4)%	(8.7)%	(8.7)%
Total sales	+0.1%	(0.4)%	(0.4)%

3. Sales Performance about “ Existing Shops ”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(13.2)%	(14.7)%	(20.4)%	(16.0)%	(12.3)%	(2.4)%	(16.8)%	(9.7)%	(12.9)%
Amusement	+3.4%	+11.2%	+3.2%	+6.0%	+6.5%	+13.0%	+5.2%	+8.6%	+7.4%
Karaoke	+1.6%	+6.5%	(0.4)%	+2.7%	+1.8%	+10.5%	+2.3%	+5.4%	+4.1%
Spo-cha	+1.8%	+4.2%	+0.9%	+2.4%	+4.9%	+19.8%	(8.6)%	+7.4%	+5.0%
Others	(12.2)%	(9.6)%	(12.8)%	(11.5)%	(7.6)%	(3.9)%	(6.7)%	(6.0)%	(8.7)%
Total sales	(3.3)%	+0.2%	(6.0)%	(2.9)%	(0.5)%	+8.4%	(4.4)%	+1.9%	(0.4)%
Existing shops	111	111	111		111	111	111		
VS Pre Year (Sat/Sun/Hol)	±0	+1	(1)	±0	±0	+1	(1)	±0	±0

The number of total 111 shops in September 2014. (Without three shops in USA)

Above sales data before audit by CPA.

[Note 1]

Share price: 647 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 62 billion

(Base on the closing price on October 8, 2014 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on May 9, 2014)

Sales : Yen 85.50 billion

Operating income : Yen 10.00 billion

Ordinary income : Yen 9.00 billion

Net income : Yen 5.00 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Disclosed on May 9, 2014)

Sales : Yen 83.50 billion

Ordinary income : Yen 9.00 billion

Net income : Yen 5.00 billion

EPS (prospective) : Yen 52.48

PER (prospective) : 12.3x (based on the closing price on October 8, 2014)

PBR : 1.08x (based on the closing price on October 8, 2014)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1 ' st Section ,Tokyo stock exchange)