



January 10, 2014

To whom it may concern

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 Round One Corporation
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< Performance in December 2013 >

1. Sales Performance in December 2013.

(¥ million / rounddown)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	2,237	(7.7)%	(9.0)%
Amusement business	3,145	+9.9%	+8.6%
Karaoke business	816	+2.0%	+0.4%
Spo-cha business	880	+16.9%	+16.9%
Other business	204	(13.2)%	(13.6)%
Total sales	7,284	+2.9%	+1.8%

2. Sales Performance in April 2013 ~ December 2013. (Accumulate)

(¥ million / rounddown)

	Plan (All Shops)	Actual (All Shops)	Different (All Shops)
Bowling business	20,945	19,357	(1,588)
Amusement business	24,457	24,815	+357
Karaoke business	6,152	5,928	(224)
Spo-cha business	7,609	7,582	(27)
Other business	2,304	2,019	(284)
Total sales	61,470	59,703	(1,767)

	VS Plan (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	(7.6)%	(8.1)%	(10.1)%
Amusement business	+1.5%	(2.2)%	(5.1)%
Karaoke business	(3.6)%	(1.1)%	(3.5)%
Spo-cha business	(0.4)%	+4.1%	+3.4%
Other business	(12.4)%	(6.5)%	(8.8)%
Total sales	(2.9)%	(3.5)%	(5.8)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(8.6)%	(8.9)%	(5.7)%	(7.8)%	(14.1)%	(8.6)%	(14.2)%	(12.0)%	(9.9)%
Amusement	(10.0)%	(13.9)%	(2.5)%	(9.1)%	(5.4)%	(0.9)%	(4.8)%	(3.5)%	(6.2)%
Karaoke	(1.7)%	+0.4%	+1.0%	(0.1)%	(7.2)%	(0.1)%	(10.3)%	(5.5)%	(3.0)%
Spo-cha	+3.9%	+0.4%	+10.2%	+4.4%	(6.7)%	(1.4)%	+3.7%	(1.2)%	+1.3%
Others	(7.4)%	(6.9)%	(4.6)%	(6.3)%	(9.9)%	(6.5)%	(10.1)%	(8.7)%	(7.6)%
Total sales	(7.1)%	(9.0)%	(2.0)%	(6.2)%	(8.8)%	(3.7)%	(7.7)%	(6.4)%	(6.3)%
Existing shops	108	110	110	※	110	110	110	※	※
VS Pre Year (Sat/Sun/Hol)	(1)	±0	+1	±0	(1)	+1	±0	±0	±0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(13.2)%	(9.5)%	(9.0)%	(10.5)%					
Amusement	(11.3)%	(5.9)%	+8.6%	(2.5)%					
Karaoke	(11.3)%	(4.9)%	+0.4%	(4.7)%					
Spo-cha	(0.3)%	+8.9%	+16.9%	+8.8%					
Others	(10.9)%	(10.3)%	(13.6)%	(11.7)%					
Total sales	(10.7)%	(5.5)%	+1.8%	(4.5)%					
Existing shops	110	110	110	※	111	111	111	※	※
VS Pre Year (Sat/Sun/Hol)	±0	+1	(1)	±0	±0	±0	±0	±0	±0

The number of total 111 shops in December 2013. (Without 3 shops in USA)

Above sales data before audit by CPA.

[Note 1]

Share price: 877 Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 83.7 billion

(Base on the closing price on January 9, 2014 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on May 10, 2013)

Sales : Yen 86.00 billion

Operating income : Yen 11.60 billion

Ordinary income : Yen 8.40 billion

Net income : Yen (7.50) billion

Include extraordinary loss ¥19.8 billion.

It' s effect on "Sales & Lease back" deal.

【 non - consolidated 】

Business plan (forecast) for the current term. (Disclosed on May 10, 2013)

Sales : Yen 85.00 billion

Ordinary income : Yen 8.40 billion

Net income : Yen (7.50) billion

Include extraordinary loss ¥19.8 billion.

It' s effect on "Sales & Lease back" deal.

EPS (prospective) : Yen (78.57)

PBR : 1.06x (based on the closing price on January 9, 2014)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1' st Section ,Tokyo stock exchange)