



February 10, 2015

To whom it may concern

4-45-1 Sakai-Ekimae Portus Center Building
Ebisujima-cho Sakai-ku Sakai OSAKA
590-0985 Japan
Round One Corporation
C. E. O. Masahiko Sugino
(Code : 4680 TSE First section)
<http://www.round1.co.jp>

<Performance in January 2015>

1. Sales Performance in January 2015.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	2,431	(10.2)%	(11.5)%
Amusement business	3,240	(10.5)%	(12.8)%
Karaoke business	777	(5.7)%	(7.2)%
Spo-cha business	1,117	(7.3)%	(9.3)%
Other business	242	+2.8%	+2.5%
Total sales	7,808	(9.2)%	(10.9)%

2. Sales Performance in April 2014 ~ January 2015. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	19,609	(11.1)%	(11.7)%
Amusement business	29,918	+5.2%	+4.2%
Karaoke business	6,920	+2.5%	+1.9%
Spo-cha business	9,149	+4.1%	+3.0%
Other business	2,173	(3.6)%	(3.8)%
Total sales	67,770	(0.8)%	(1.6)%

3. Sales Performance about “Existing Shops”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(13.2)%	(14.7)%	(20.4)%	(16.0)%	(12.3)%	(2.4)%	(16.8)%	(9.7)%	(12.9)%
Amusement	+3.4%	+11.2%	+3.2%	+6.0%	+6.5%	+12.9%	+5.2%	+8.6%	+7.4%
Karaoke	+1.6%	+6.5%	(0.4)%	+2.7%	+1.8%	+10.6%	+2.3%	+5.4%	+4.1%
Spo-cha	+1.8%	+4.2%	+0.9%	+2.4%	+4.9%	+19.8%	(8.6)%	+7.4%	+5.0%
Others	(12.2)%	(9.6)%	(12.8)%	(11.5)%	(7.6)%	(3.9)%	(6.7)%	(5.9)%	(8.7)%
Total sales	(3.3)%	+0.2%	(6.0)%	(2.9)%	(0.5)%	+8.4%	(4.4)%	+1.9%	(0.4)%
Existing shops	111	111	111	※	111	111	111	※	※
VS Pre Year (Sat/Sun/Hol)	±0	+1	(1)	±0	±0	+1	(1)	±0	±0

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(10.5)%	(5.5)%	(10.0)%	(8.8)%	(11.5)%				
Amusement	+10.0%	+13.4%	(4.7)%	+5.2%	(12.8)%				
Karaoke	+4.5%	+9.0%	(6.5)%	+1.0%	(7.2)%				
Spo-cha	+5.4%	+18.2%	(6.4)%	+4.7%	(9.3)%				
Others	+1.7%	+5.4%	+9.2%	+5.4%	+2.5%				
Total sales	+2.0%	+7.4%	(6.4)%	+0.3%	(10.9)%				
Existing shops	111	111	111	※	111	111	111	※	※
VS Pre Year (Sat/Sun/Hol)	±0	+2	(1)	+1	+1	±0	(2)	(1)	±0

The number of total 113 shops in January 2015. (Without four shops in USA)
 Above sales data before audit by CPA.

[Note 1]

Share price: 712Yen (trade unit: 100 stocks)

Market capitalization: approximately Yen 67 billion

(Base on the closing price on February 9, 2015 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on November 7, 2014)

Sales : Yen 85.50 billion

Operating income : Yen 8.80 billion

Ordinary income : Yen 8.00 billion

Net income : Yen 4.50 billion

【 non - consolidated 】

Business plan (forecast) for the current term. (Disclosed on November 7, 2014)

Sales : Yen 83.70 billion

Ordinary income : Yen 8.05 billion

Net income : Yen 4.55 billion

EPS (prospective) : Yen 47.76

PER (prospective) : 14.9x (based on the closing price on February 9, 2015)

PBR : 1.18x (based on the closing price on February 9, 2015)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1st Section ,Tokyo stock exchange)