To whom it may concern
4-45-1 Sakai-Ekimae Portus Center Building Ebisujima-cho Sakai-ku Sakai OSAKA
590-0985 Japan
Round One Corporation
C.E. O. Masahiko Sugino
(Code: 4680 TSE First section)
http://www. round1. co. jp

## < Performance in March 2015>

1. Sales Performance in March 2015.
( $¥$ million / rounddown)

|  | Actual <br> (AlI Shops) | VS Previous Year <br> (AlI Shops) | VS Previous Year <br> (Existing Shops) |
| :--- | :---: | :---: | :---: |
| Bowling business | 2,652 | $(8.8) \%$ | $(10.1) \%$ |
| Amusement business | 2,952 | $(8.9) \%$ | $(10.8) \%$ |
| Karaoke business | 746 | $(8.1) \%$ | $(9.6) \%$ |
| Spo-cha business | 1,451 | $+7.1 \%$ | $+4.7 \%$ |
| Other business | 248 | $+6.8 \%$ | $+6.3 \%$ |
| Total sales | 8,050 | $(5.8) \%$ | $(7.5) \%$ |

2. Sales Performance in April 2014 ~ March 2015. (Accumulate)

| ( $¥ \mathrm{million} /$ rounddown) |  |  |  |
| :--- | :---: | :---: | :---: |


|  | VS Plan <br> (All Shops) | VS Previous Year <br> (AlI Shops) | VS Previous Year <br> (Existing Shops) |
| :--- | :---: | :---: | :---: |
| Bowling business | $+0.0 \%$ | $(10.5) \%$ | $(11.2) \%$ |
| Amusement business | $+0.0 \%$ | $+3.3 \%$ | $+2.2 \%$ |
| Karaoke business | $+0.1 \%$ | $+1.2 \%$ | $+0.4 \%$ |
| Spo-cha business | $+0.0 \%$ | $+5.1 \%$ | $+3.7 \%$ |
| Other business | $+0.1 \%$ | $(1.6) \%$ | $(1.8) \%$ |
| Total sales | $+0.0 \%$ | $(1.3) \%$ | $(2.3) \%$ |

3. Sales Performance about "Existing Shops"

|  | Apr | May | Jun | 1Q | Jul | Aug | Sep | 2Q | 1Q-2Q |
| :--- | :---: | :---: | :---: | ---: | :---: | :---: | :---: | :---: | :---: |
| Bowling | $(13.2) \%$ | $(14.7) \%$ | $(20.4) \%$ | $(16.0) \%$ | $(12.3) \%$ | $(2.4) \%$ | $(16.8) \%$ | $(9.7) \%$ | $(12.9) \%$ |
| Amusement | $+3.4 \%$ | $+11.2 \%$ | $+3.2 \%$ | $+6.0 \%$ | $+6.5 \%$ | $+13.0 \%$ | $+5.2 \%$ | $+8.6 \%$ | $+7.4 \%$ |
| Karaoke | $+1.6 \%$ | $+6.5 \%$ | $(0.4) \%$ | $+2.7 \%$ | $+1.8 \%$ | $+10.5 \%$ | $+2.3 \%$ | $+5.4 \%$ | $+4.1 \%$ |
| Spo-cha | $+1.8 \%$ | $+4.2 \%$ | $+0.9 \%$ | $+2.4 \%$ | $+4.9 \%$ | $+19.8 \%$ | $(8.6) \%$ | $+7.4 \%$ | $+5.0 \%$ |
| Others | $(12.2) \%$ | $(9.6) \%$ | $(12.8) \%$ | $(11.5) \%$ | $(7.6) \%$ | $(3.9) \%$ | $(6.7) \%$ | $(6.0) \%$ | $(8.7) \%$ |
| Total sales | $(3.3) \%$ | $+0.2 \%$ | $(6.0) \%$ | $(2.9) \%$ | $(0.5) \%$ | $+8.4 \%$ | $(4.4) \%$ | $+1.9 \%$ | $(0.4) \%$ |
| Existing <br> shops | 111 | 111 | 111 | $\ldots$ | 111 | 111 | 111 | $※$ | $※$ |
| VS Pre Year <br> (Sat/Sun/Hol) | $\pm 0$ | +1 | $(1)$ | $\pm 0$ | $\pm 0$ | +1 | $(1)$ | $\pm 0$ | $\pm 0$ |


|  | 0ct | Nov | Dec | 30 | Jan | Feb | Mar | 4Q | 3Q-4Q |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Bowling | (10.5)\% | (5. 5) \% | (10.0) \% | (8.8) \% | (11.5) \% | (7.3) \% | (10. 1) \% | (9.9) \% | (9.4) \% |
| Amusement | +10.0\% | +13.4\% | (4. 7) \% | +5. $2 \%$ | (12.7) \% | (4.3) \% | (10.8) \% | (9.8) \% | (3.0) \% |
| Karaoke | +4.5\% | +9.0\% | (6. 5) \% | +1.0\% | (7. 2) \% | (2. 2) \% | (9.6) \% | (6.7) \% | (3. 2) \% |
| Spo-cha | +5.4\% | +18.2\% | (6. 4) \% | +4. $7 \%$ | (9.3) \% | +10.1\% | +4. $7 \%$ | +1.0\% | +2.5\% |
| Others | +1.7\% | +5.4\% | +9.2\% | +5.4\% | +2.5\% | +11.5\% | +6.3\% | +6.5\% | +6. $0 \%$ |
| Total sales | +2.0\% | +7.4\% | (6. 4) \% | +0.3\% | (10.9) \% | (2.7) \% | (7. 5) \% | (7.5) \% | (4. 1) \% |
| Existing shops | 111 | 111 | 111 | ※ | 111 | 111 | 111 | ※ | ※ |
| VS Pre Year (Sat/Sun/Hol) | $\pm 0$ | +2 | (1) | +1 | +1 | $\pm 0$ | (2) | (1) | $\pm 0$ |

\# The number of total 113 shops in March 2015. (Without five shops in USA) Above sales data before audit by CPA.

```
[ Note 1]
    Share price: 653 Yen (trade unit: 100 stocks)
Market capitalization: approximately Yen 62 billion
(Base on the closing price on April 8, 2015 Japan time)
[ Note 2]
    \ consolidated \
Business plan (forecast) for the current term. (Disclosed on April 9, 2015)
Sales: Yen 83.30 billion
Operating income : Yen 6.05 billion
Ordinary income : Yen 5.70 billion
Net income : Yen (5.30)billion
EPS : Yen (55.63)
\ non - consolidated \
Business plan (forecast) for the current term. (Disclosed on April 9, 2015)
Sales: Yen 81.90 billion
Ordinary income : Yen 5.90 billion
Net income : Yen (5.10)billion
EPS : Yen (53.53)
PBR : 1.09x (based on the closing price on April 8, 2015)
No. of shares : 95,452,914 shares
Accounting term : Year ended March 31
Securities code : 4680(1' st Section,Tokyo stock exchange)
```

