

August 5, 2015

ROUND ONE corporation

TSE First section

Code No.4680 URL <http://www.round1.co.jp/>

C.E.O. and President

Masahiko Sugino

Managing Director and General Manager of Administrative Division

Shinji Sasae

Tel : +72-224-5115

Date of presentation expected date of 1'st Quarter securities report : August 11, 2015.

1. Business Results for the quarter ended in June 2015. (From April 1, 2015 to June 30, 2015)

(1) Operating Results

(Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
1'st Quarter 2015.	18,833	(4.4)	(71)	—	(216)	—	(585)	—
1'st Quarter 2014.	19,694	(2.3)	1,152	(48.9)	830	(49.4)	778	23.2

(Note) Comprehensive income 1'st Quarter 2015 : ¥(482)mn -% 1'st Quarter 2014 : ¥755mn 10.9%

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
1'st Quarter 2015.	(6.15)	—
1'st Quarter 2014.	8.17	—

(2) Financial Status

(Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
1'st Quarter 2015.	108,218	50,191	46.4	526.82
Term 2014	111,588	51,626	46.3	541.88

(Note) Shareholder's equity 1'st Quarter 2015. : ¥50,191mn , Term 2014. : ¥51,626mn

2.Dividend Payment

	Dividend per share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2014	—	10.0	—	10.0	20.0
Term 2015	—				
Term2015(estimate)		10.0	—	10.0	20.0

(Note) Revision to the latest forecast of dividends: None

3.Forecasts for the Term 2015. (April 1, 2015 to March 31, 2016)

(Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
1'st half	41,630	(0.5)	3,160	(15.6)	2,750	(19.3)	1,670	(27.6)	17.53
Term	85,000	1.3	6,890	3.7	6,150	0.0	1,200	—	12.60

(Note) Revision to the latest forecast of business results: None

Note

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)

None

(2) Apply to simple accounting method and special accounting method make a Quarter report.

None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.

① Change in accounting standard : Yes

② Without above ① : None

③ Change in accounting estimate : None

④ Retrospective restatement : None

(4) Number of shares outstanding during the term. (Common stock)

① Number of shares issued at the term end. (Include treasury stock)

② Number of treasury stock at the term end.

③ Number of average stock.

End of 1Q	95,452,914	FY2014	95,452,914
End of 1Q	180,776	FY2014	179,876
End of 1Q	95,272,337	FY2014 1Q	95,276,945

※ Considering review procedures

- This Consolidated Earnings Report is not subject to the review procedures under the Financial Instruments and Exchange Law. At the time of disclosure of this Consolidated Earnings Report financial statement review procedures under the Financial Instruments and Exchange Law are incompleted.

※ Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2015)	End of 1'st quarter (as of June 30, 2015)
Assets		
Current assets		
Cash and deposit	27,777	23,680
Accounts receivable	671	345
Merchandise	363	360
Supplies	865	822
Others	2,414	2,574
Current assets total	32,092	27,783
Fixed assets		
Tangible fixed assets		
Buildings and structures	71,658	72,472
Accumulated depreciation	(33,082)	(33,757)
Buildings and structures(Net)	38,576	38,715
Land	6,634	6,634
Lease asset	30,472	31,693
Accumulated depreciation	(17,039)	(17,479)
Lease asset(Net)	13,433	14,214
Others	15,582	16,018
Accumulated depreciation	(12,453)	(12,684)
Others(Net)	3,129	3,333
Tangible fixed assets total	61,773	62,897
Intangible fixed asset		
	101	92
Investments and other assets		
Deferred tax assets	5,928	5,881
Key money deposited	11,241	11,126
Others	451	436
Investments and other assets total	17,621	17,444
Fixed assets total	79,496	80,434
Total assets	111,588	108,218

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2015)	End of 1'st quarter (as of June 30, 2015)
Liabilities		
Current liabilities		
Account payable	337	248
Short-term loans	650	1,340
Bonds to be redeemed within one year	170	170
Long-term loans to be repaid within one year	7,620	7,471
Lease obligation	7,832	8,047
Account corporate tax etc.	431	153
Others	7,143	5,561
Current liabilities total	24,186	22,991
Fixed liabilities		
Bonds	1,275	1,275
Long-term loans	17,377	15,968
Officer's retirement allowance	285	263
Lease obligation	8,531	8,952
Asset retirement obligations	6,439	6,445
Others	1,866	2,131
Fixed liabilities total	35,775	35,035
Liabilities total	59,961	58,026
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	775	(762)
Treasury stock	(326)	(327)
Shareholder's equity total	50,967	49,428
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(138)	(138)
Foreign currency translation adjustments	798	901
Accumulated other Comprehensive income	659	763
Net assets total	51,626	50,191
Total liabilities and net assets	111,588	108,218

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 1'st quarter		Current 1'st quarter	
	From April 1, 2014 to June 30, 2014		From April 1, 2015 to June 30, 2015	
Sales		19,694		18,833
Cost of sales		18,134		18,414
Gross profit		1,559		419
Selling, general & administrative expenses		406		490
Operating income(loss)		1,152		(71)
Non-operating income				
Interest and dividend income		8		20
Exchange gain		—		24
Reward for sales cooperation		28		20
Others		34		28
Non-operating income total		71		94
Non-operating expenses				
Interest expense		314		225
Others		79		12
Non-operating expenses total		393		238
Ordinary income(loss)		830		(216)
Extraordinary income				
Gain on sales of property, plant and equipment		22		—
Extraordinary income total		22		—
Extraordinary loss				
Loss on sales of property, plant and equipment				
Loss on disposal of property, plant and equipment		0		—
Impairment loss		2		99
Extraordinary loss total		2		99
Pretax net income(loss) for the current term		850		(315)
Income taxes - current		64		61
Income taxes - differed		7		208
Total income taxes		72		269
Net income(loss)		778		(585)
Net income(loss) attributable to owners of parent		778		(585)

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 1'st quarter From April 1, 2014 to June 30, 2014	Current 1'st quarter From April 1, 2015 to June 30, 2015
Net Income(loss)	778	(585)
Other comprehensive income		
Foreign currency translation adjustments	(23)	103
Total other comprehensive income	(23)	103
Quarterly comprehensive income	755	(482)
(Detail)		
Quarterly comprehensive income attributable to owners of parent	755	(482)
Quarterly comprehensive income attributable to non-controlling interests	—	—

Note : Figures are rounded down to the nearest million yen.