

November 9, 2015

ROUND ONE corporation

TSE First section

Code No.4680 URL <http://www.round1.co.jp/>

C.E.O. and President

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Date of presentation expected date of 2'nd Quarter securities report : November 13, 2015.

1. Business Results for the quarter ended in September 2015. (From April 1, 2015 to September 30, 2015)

(1) Operating Results

(Figures are rounded down to the nearest million yen.)

	Sales		Operating Income		Ordinary Income		Net Income	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
2'nd Quarter 2015.	40,775	(2.6)	2,221	(40.7)	1,824	(46.5)	594	(74.2)
2'nd Quarter 2014.	41,849	(0.1)	3,745	(23.7)	3,407	(5.7)	2,305	—

(Note) Comprehensive income 2'nd Quarter 2015 : ¥563mn (77.3)% 2'nd Quarter 2014 : ¥2,483mn -%

	Earnings per Share	Net Income per share, fully diluted
	¥	¥
2'nd Quarter 2015.	6.24	—
2'nd Quarter 2014.	24.20	—

(2) Financial Status

(Figures are rounded down to the nearest million yen.)

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
2'nd Quarter 2015.	110,073	51,236	46.5	537.80
Term 2015	111,588	51,626	46.3	541.88

(Note) Shareholder's equity 2'nd Quarter 2015. : ¥51,236mn , Term 2015. : ¥51,626mn

2.Dividend Payment

	Dividend per share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
	¥	¥	¥	¥	¥
Term 2014	—	10.0	—	10.0	20.0
Term 2015	—	10.0			
Term2015(estimate)			—	10.0	20.0

(Note) Revision to the latest forecast of dividends: None
Dividend funds for the Term 2015 (2'nd Q) include capital surplus.

3.Forecasts for the Term 2015. (April 1, 2015 to March 31, 2016) (Figures are rounded down to the nearest million yen.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Net Income (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
Term	83,700	(0.2)	5,800	(12.7)	5,100	(17.1)	300	—	3.15

(Note) Revision to the latest forecast of business results: Yes

Note

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)

None

(2) Apply to simple accounting method and special accounting method make a Quarter report.

None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.

① Change in accounting standard : Yes

② Without above ① : None

③ Change in accounting estimate : None

④ Retrospective restatement : None

(4) Number of shares outstanding during the term. (Common stock)

① Number of shares issued at the term end. (Include treasury stock)

② Number of treasury stock at the term end.

③ Number of average stock.

End of 2Q	95,452,914	FY2014	95,452,914
End of 2Q	181,696	FY2014	179,876
End of 2Q	95,271,876	FY2014 2Q	95,276,296

※ Considering review procedures

- This Consolidated Earnings Report is not subject to the review procedures under the Financial Instruments and Exchange Law. At the time of disclosure of this Consolidated Earnings Report financial statement review procedures under the Financial Instruments and Exchange Law are incompleted.

※ Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2015)	End of 2'nd quarter (as of September 30, 2015)
Assets		
Current assets		
Cash and deposit	27,777	25,544
Accounts receivable	671	390
Merchandise	363	379
Supplies	865	888
Others	2,414	2,655
Current assets total	32,092	29,857
Fixed assets		
Tangible fixed assets		
Buildings and structures	71,658	73,148
Accumulated depreciation	(33,082)	(34,442)
Buildings and structures(Net)	38,576	38,705
Land	6,634	6,634
Lease asset	30,472	30,409
Accumulated depreciation	(17,039)	(15,732)
Lease asset(Net)	13,433	14,676
Others	15,582	16,140
Accumulated depreciation	(12,453)	(12,865)
Others(Net)	3,129	3,275
Tangible fixed assets total	61,773	63,291
Intangible fixed asset	101	86
Investments and other assets		
Deferred tax assets	5,928	5,413
Key money deposited	11,241	11,004
Others	451	420
Investments and other assets total	17,621	16,837
Fixed assets total	79,496	80,215
Total assets	111,588	110,073

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2015)	End of 2 nd quarter (as of September 30, 2015)
Liabilities		
Current liabilities		
Account payable	337	365
Short-term loans	650	710
Bonds to be redeemed within one year	170	170
Long-term loans to be repaid within one year	7,620	7,579
Lease obligation	7,832	8,188
Account corporate tax etc.	431	376
Others	7,143	5,925
Current liabilities total	24,186	23,315
Fixed liabilities		
Bonds	1,275	1,190
Long-term loans	17,377	16,061
Officer's retirement allowance	285	268
Lease obligation	8,531	9,226
Asset retirement obligations	6,439	6,399
Others	1,866	2,375
Fixed liabilities total	35,775	35,521
Liabilities total	59,961	58,836
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital reserve	25,496	25,496
Profit reserve	775	417
Treasury stock	(326)	(327)
Shareholder's equity total	50,967	50,607
Difference from revaluation and exchange rate changes		
Difference for land revaluation	(138)	(138)
Foreign currency translation adjustments	798	767
Accumulated other Comprehensive income	659	629
Net assets total	51,626	51,236
Total liabilities and net assets	111,588	110,073

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 2'nd quarter		Current 2'nd quarter	
	From April 1, 2014 to September 30, 2014		From April 1, 2015 to September 30, 2015	
Sales	41,849		40,775	
Cost of sales	37,295		37,572	
Gross profit	4,554		3,202	
Selling, general & administrative expenses	809		981	
Operating income(loss)	3,745		2,221	
Non-operating income				
Interest and dividend income	21		46	
Reward for sales cooperation	114		20	
Others	181		70	
Non-operating income total	317		137	
Non-operating expenses				
Interest expense	594		430	
Others	59		104	
Non-operating expenses total	654		534	
Ordinary income(loss)	3,407		1,824	
Extraordinary income				
Gain on sales of property, plant and equipment	148		-	
Extraordinary income total	148		-	
Extraordinary loss				
Loss on sales of property, plant and equipment	0		-	
Loss on disposal of property, plant and equipment	212		190	
Impairment loss	-		292	
Extraordinary loss total	212		483	
Pretax net income(loss) for the current term	3,343		1,341	
Income taxes - current	138		255	
Income taxes - differed	898		491	
Total income taxes	1,037		746	
Net income(loss)	2,305		594	
Net income(loss) attributable to owners of parent	2,305		594	

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 2 nd quarter		Current 2 nd quarter	
	From April 1, 2014 to September 30, 2014		From April 1, 2015 to September 30, 2015	
Net Income(loss)	2,305		594	
Other comprehensive income				
Foreign currency translation adjustments	177		(30)	
Total other comprehensive income	177		(30)	
Quarterly comprehensive income	2,483		563	
(Detail)				
Quarterly comprehensive income attributable to owners of parent	2,483		563	
Quarterly comprehensive income attributable to non-controlling interests	—		—	

Note : Figures are rounded down to the nearest million yen.