

August 8, 2017

ROUND ONE corporation

TSE First section

Code No.4680 URL <http://www.round1.co.jp/>

C.E.O. and President

Masahiko Sugino

Managing Director and General Manager of Administrative Division

Shinji Sasae

Tel : +72-224-5115

Date of presentation expected date of 1'st Quarter securities report : August 9, 2017.

(Figures are rounded down to the nearest million yen.)

1. Business Results for the quarter ended in June 2017. (From April 1, 2017 to June 30, 2017)

(1) Operating Results

(% is percentage change comparing to previous term.)

	Sales		Operating Income		Ordinary Income		Profit(loss) attributable to owners of parent	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
1'st Quarter 2017.	21,379	5.4	975	54.1	881	410.1	355	—
1'st Quarter 2016.	20,289	7.7	632	—	172	—	(100)	—

(Note) Comprehensive income 1'st Quarter 2017 : ¥338mn -% 1'st Quarter 2016 : ¥(644)mn -%

	Earnings per Share	Diluted Earnings per Share
	¥	¥
1'st Quarter 2017.	3.73	—
1'st Quarter 2016.	(1.06)	—

(2) Financial Status

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
1'st Quarter 2017.	98,530	50,257	51.0	527.55
Term 2016	101,712	50,872	50.0	534.00

(Note) Shareholder's equity 1'st Quarter 2017. : ¥50,257mn , Term 2016. : ¥50,872mn

2.Dividend Payment

	Dividend per share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
Term 2016	—	¥ 10.0	—	¥ 10.0	¥ 20.0
Term 2017	—				
Term2017(estimate)		¥ 10.0	—	¥ 10.0	¥ 20.0

(Note) Revision to the latest forecast of devidends: None

3.Forecasts for the Term 2017. (April 1, 2017 to March 31, 2018)

(% for term is percentage change comparing to previous term , % for quarter is percentage change comparing to the same quarter in previous term.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Profit attributable to owners of parent (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
1'st half	44,550	4.4	3,334	23.7	3,100	50.2	1,780	84.0	18.68
Term	92,200	5.0	7,170	7.3	6,700	14.4	3,600	31.6	37.79

(Note) Revision to the latest forecast of business results: None

Note

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)

None

(2) Apply to simple accounting method and special accounting method make a Quarter report.

None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.

① Change in accounting standard : None

② Without above ① : None

③ Change in accounting estimate : None

④ Retrospective restatement : None

(4) Number of shares outstanding during the term. (Common stock)

① Number of shares issued at the term end. (Include treasury stock)

② Number of treasury stock at the term end.

③ Number of average stock.

End of 1Q	95,452,914	FY2016	95,452,914
End of 1Q	187,153	FY2016	186,453
End of 1Q	95,265,939	FY2016 1Q	95,268,964

※ This Consolidated Earnings Report not covered by quarterly review

※ Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million of yen)

	End of Previous Term (as of March 31, 2017)	End of 1'st quarter (as of June 30, 2017)
Assets		
Current assets		
Cash and deposit	20,197	17,073
Accounts receivable	744	386
Merchandise	380	374
Supplies	1,218	1,250
Others	2,891	2,883
Current assets total	25,432	21,969
Fixed assets		
Tangible fixed assets		
Buildings and structures	70,314	71,484
Accumulated depreciation	(34,584)	(35,230)
Buildings and structures(Net)	35,730	36,253
Land	5,736	5,736
Lease asset	29,075	28,580
Accumulated depreciation	(13,872)	(14,091)
Lease asset(Net)	15,202	14,488
Others	18,313	19,323
Accumulated depreciation	(13,966)	(14,221)
Others(Net)	4,346	5,101
Tangible fixed assets total	61,016	61,580
Intangible fixed asset	179	196
Investments and other assets		
Deferred tax assets	4,723	4,647
Guarantee equipment	10,063	9,871
Others	296	264
Investments and other assets total	15,082	14,783
Fixed assets total	76,279	76,560
Total assets	101,712	98,530

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Financial Statements Balance sheets - 2

(million of yen)

	End of Previous Term (as of March 31, 2017)	End of 1'st quarter (as of June 30, 2017)
Liabilities		
Current liabilities		
Account payable	676	434
Short-term loans	678	1,497
Bonds to be redeemed within one year	170	170
Long-term loans to be repaid within one year	4,748	4,434
Lease obligation	9,327	8,420
Corporate tax payable etc.	640	218
Others	5,492	5,017
Current liabilities total	21,732	20,192
Fixed liabilities		
Bonds	935	935
Long-term loans	9,909	8,854
Officer's retirement allowance	299	257
Lease obligation	8,646	8,681
Asset retirement obligations	6,257	6,259
Others	3,058	3,091
Fixed liabilities total	29,106	28,080
Liabilities total	50,839	48,273
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital surplus	22,638	22,638
Profit reserve	3,007	2,410
Treasury stock	(330)	(331)
Shareholder's equity total	50,336	49,738
Accumulated other comprehensive income		
Difference for land revaluation	(138)	(138)
Foreign currency translation adjustments	674	657
Accumulated other comprehensive income total	535	518
Net assets total	50,872	50,257
Total liabilities and net assets	101,712	98,530

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Profit & Loss Statements

(million of yen)

	Previous 1'st quarter		Current 1'st quarter	
	From April 1, 2016 to June 30, 2016		From April 1, 2017 to June 30, 2017	
Sales	20,289		21,379	
Cost of sales	19,145		19,848	
Gross profit	1,144		1,531	
Selling, general & administrative expenses	512		556	
Operating income	632		975	
Non-operating income				
Interest and dividend income	5		4	
Sales promotion premium	23		21	
Others	30		37	
Non-operating income total	58		63	
Non-operating expenses				
Interest expense	149		143	
Others	369		13	
Non-operating expenses total	518		157	
Ordinary income	172		881	
Extraordinary gain				
Gain on sales of property, fixed assets	16		—	
Extraordinary gain total	16		—	
Extraordinary loss				
Impairment loss	118		—	
Loss due to disaster	68		—	
Loss on disposal of property, fixed assets	25		64	
Loss on closing of stores	48		—	
Extraordinary loss total	260		64	
Pretax profit(loss) for the current term	(71)		817	
Income taxes - current	58		82	
Income taxes - differed	(28)		379	
Total income taxes	29		461	
Profit(loss)	(100)		355	
Profit(loss) attributable to owners of parent	(100)		355	

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Statement of Comprehensive income

(million of yen)

	Previous 1'st quarter From April 1, 2016 to June 30, 2016	Current 1'st quarter From April 1, 2017 to June 30, 2017
Profit(loss)	(100)	355
Other comprehensive income		
Foreign currency translation adjustments	(543)	(17)
Total other comprehensive income	(543)	(17)
Quarterly comprehensive income	(644)	338
(Detail)		
Quarterly comprehensive income attributable to owners of parent	(644)	338
Quarterly comprehensive income attributable to non-controlling interests	—	—

Note : Figures are rounded down to the nearest million yen.