

February 9, 2018

ROUND ONE corporation

TSE First section

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Date of presentation expected date of 3'rd Quarter securities report : February 13, 2018

(Figures are rounded down to the nearest million yen.)

1. Business Results for the quarter ended in December 2017. (From April 1, 2017 to December 31, 2017)

(1) Operating Results

(% is percentage change comparing to previous term.)

	Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
3'rd Quarter 2017	68,732	9.8	5,250	104.1	4,977	169.0	3,039	421.9
3'rd Quarter 2016	62,621	4.3	2,573	3.2	1,850	(5.6)	582	(8.7)

(Note) Comprehensive income 3'rd Quarter 2017 : ¥3,122mn 142.9% 3'rd Quarter 2016 : ¥1,285mn 101.4%

	Earnings per Share	Diluted Earnings per Share
	¥	¥
3'rd Quarter 2017	31.91	—
3'rd Quarter 2016	6.11	—

(2) Financial Status

	Total Assets	Net Assets	Shareholder's Equity Ratio	Shareholder's Equity Per Share
	¥mn	¥mn	%	¥
3'rd Quarter 2017	101,515	52,106	51.3	546.97
Term 2016	101,712	50,872	50.0	534.00

(Note) Shareholder's equity 3'rd Quarter 2017 : ¥52,087mn ,Term 2016 : ¥50,872mn

2.Dividend Payment

	Dividend per share				
	1'st Q	2'nd Q	3'rd Q	year end	annual
Term 2016	—	10.0	—	10.0	20.0
Term 2017	—	10.0	—	—	—
Term 2017 (estimate)	—	—	—	10.0	20.0

(Note) Revision to the latest forecast of dividends: None

3.Forecasts for the Fiscal 2018. (April 1, 2017 to March 31, 2018)

(% for term is percentage change comparing to previous term , % for quarter is percentage change comparing to the same quarter in previous term.)

	Sales (Consolidate)		Operating Income (Consolidate)		Ordinary Income (Consolidate)		Profit attributable to owners of parent (Consolidate)		Earnings per share (Consolidate)
	¥mn	%	¥mn	%	¥mn	%	¥mn	%	¥
Term	95,801	9.1	9,707	45.3	9,332	59.3	5,595	104.5	58.73

(Note) Revision to the latest forecast of business results: Yes

Note

(1) The change of the important subsidiary in this Quarter. (Change in consolidation scope in subsidiary.)

None

(2) Apply to simple accounting method and special accounting method make a Quarter report.

None

(3) Change in accounting method, accounting principle, how to disclose, and others to make the consolidated financial statements.

① Change in accounting standard : None

② Without above ① : None

③ Change in accounting estimate : None

④ Retrospective restatement : None

(4) Number of shares outstanding during the term. (Common stock)

① Number of shares issued at the term end. (Include treasury stock)

② Number of treasury stock at the term end.

③ Number of average stock.

End of 3Q	95,452,914	FY2016	95,452,914
End of 3Q	188,473	FY2016	186,453
End of 3Q	95,265,205	FY2016 3Q	95,268,406

※ This Consolidated Earnings Report not covered by quarterly review.

※ Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

Quarterly Consolidated Financial Statements Balance sheets - 1

(million yen)

	End of Previous Term (as of March 31, 2017)	End of 3'rd quarter (as of December 31, 2017)
Assets		
Current assets		
Cash and deposit	20,197	19,946
Accounts receivable	744	634
Merchandise	380	430
Supplies	1,218	1,717
Others	2,891	2,338
Current assets total	25,432	25,066
Fixed assets		
Tangible fixed assets		
Buildings and structures	70,314	74,306
Accumulated depreciation	(34,584)	(36,553)
Buildings and structures(Net)	35,730	37,752
Land	5,736	5,736
Lease asset	29,075	28,860
Accumulated depreciation	(13,872)	(15,703)
Lease asset(Net)	15,202	13,157
Others	18,313	20,310
Accumulated depreciation	(13,966)	(14,811)
Others(Net)	4,346	5,498
Tangible fixed assets total	61,016	62,145
Intangible fixed asset	179	196
Investments and other assets		
Deferred tax assets	4,723	4,021
Guarantee deposits	10,063	9,845
Others	296	240
Investments and other assets total	15,082	14,107
Fixed assets total	76,279	76,449
Total assets	101,712	101,515

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Financial Statements Balance sheets - 2

(million yen)

	End of Previous Term (as of March 31, 2017)	End of 3'rd quarter (as of December 31, 2017)
Liabilities		
Current liabilities		
Account payable	676	617
Short-term loans	678	1,730
Bonds to be redeemed within one year	170	1,020
Long-term loans to be repaid within one year	4,748	4,079
Lease obligation	9,327	8,207
Corporate tax payable etc.	640	586
Others	5,492	7,074
Current liabilities total	21,732	23,314
Fixed liabilities		
Bonds	935	—
Long-term loans	9,909	8,961
Officer's retirement allowance	299	266
Lease obligation	8,646	7,520
Asset retirement obligations	6,257	6,185
Others	3,058	3,161
Fixed liabilities total	29,106	26,095
Liabilities total	50,839	49,409
Net assets		
Shareholder's equity		
Capital stock	25,021	25,021
Capital surplus	22,638	22,638
Profit reserve	3,007	4,142
Treasury stock	(330)	(333)
Shareholder's equity total	50,336	51,468
Accumulated other comprehensive income		
Difference for land revaluation	(138)	(138)
Foreign currency translation adjustments	674	756
Accumulated other comprehensive income total	535	618
Subscription rights to shares	—	19
Net assets total	50,872	52,106
Total liabilities and net assets	101,712	101,515

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Profit & Loss Statements

(million yen)

	Previous 3'rd quarter		Current 3'rd quarter	
	From April 1, 2016 to December 31, 2016		From April 1, 2017 to December 31, 2017	
Sales	62,621		68,732	
Cost of sales	58,384		61,828	
Gross profit	4,236		6,903	
Selling, general & administrative expenses	1,663		1,653	
Operating income	2,573		5,250	
Non-operating income				
Interest and dividend income	22		12	
Operations consignment fee	30		34	
Others	124		93	
Non-operating income total	177		140	
Non-operating expenses				
Interest expense	433		382	
Exchange loss	383		1	
Others	83		30	
Non-operating expenses total	900		414	
Ordinary income	1,850		4,977	
Extraordinary gain				
Gain on sales of property, fixed assets	16		—	
Insurance income	66		—	
Extraordinary gain total	82		—	
Extraordinary loss				
Loss on retirement of non-current assets	293		325	
Impairment loss	118		—	
Loss on disaster	68		—	
Loss on closing of stores	286		—	
Extraordinary loss total	767		325	
Pretax profit for the current term	1,165		4,651	
Income taxes - current	181		745	
Income taxes - differed	402		866	
Total income taxes	583		1,611	
Profit	582		3,039	
Profit attributable to owners of parent	582		3,039	

Note : Figures are rounded down to the nearest million yen.

Quarterly Consolidated Statement of Comprehensive income

(million yen)

	Previous 3 rd quarter		Current 3 rd quarter	
	From April 1, 2016 to December 31, 2016		From April 1, 2017 to December 31, 2017	
Profit	582		3,039	
Other comprehensive income				
Foreign currency translation adjustments	703		82	
Total other comprehensive income	703		82	
Quarterly comprehensive income	1,285		3,122	
(Detail)				
Quarterly comprehensive income attributable to owners of parent	1,285		3,122	
Quarterly comprehensive income attributable to non-controlling interests	—		—	

Note : Figures are rounded down to the nearest million yen.