



March 7, 2018

To whom it may concern

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Round One Corporation
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<Performance in February 2018>

1. Sales Performance in February 2018.

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	1,784	+5.1%	+3.7%
Amusement business	2,704	+2.9%	+2.1%
Karaoke business	572	+0.6%	(0.7)%
Spo-cha business	993	+8.6%	+8.6%
Other business	226	(2.6)%	(3.8)%
Total sales	6,281	+3.9%	+3.1%

2. Sales Performance in April 2017 ~ February 2018. (Accumulate)

(¥ million / round down)

	Actual (All Shops)	VS Previous Year (All Shops)	VS Previous Year (Existing Shops)
Bowling business	20,004	+4.6%	+6.4%
Amusement business	34,406	+5.2%	+5.3%
Karaoke business	6,932	(0.9)%	+1.4%
Spo-cha business	11,540	+8.8%	+8.6%
Other business	2,639	(0.6)%	+1.2%
Total sales	75,523	+4.8%	+5.6%

3. Sales Performance about “Existing Shops”

	Apr.	May.	Jun.	1Q	Jul.	Aug.	Sep.	2Q	1Q-2Q
Bowling	+4.2%	+2.5%	+8.9%	+5.0%	+7.5%	+13.3%	+7.7%	+9.8%	+7.4%
Amusement	+6.2%	(3.7)%	+0.5%	+0.6%	+0.1%	+12.7%	+8.5%	+7.4%	+4.2%
Karaoke	(2.7)%	(2.2)%	(1.0)%	(2.0)%	+0.7%	+7.0%	+4.8%	+4.3%	+1.3%
Spo-cha	+8.4%	+7.7%	+13.2%	+9.4%	+11.5%	+12.9%	+2.5%	+9.5%	+9.4%
Others	+1.3%	(2.0)%	+2.7%	+0.6%	+4.4%	+4.3%	+4.1%	+4.3%	+2.4%
Total sales	+4.9%	(0.1)%	+4.3%	+2.8%	+3.6%	+12.1%	+6.9%	+7.9%	+5.5%
Existing shops	105	106	106	※	106	106	106	※	※
VS Pre Year (Sat/Sun/Hol)	±0	(1)	±0	(1)	±0	±0	±0	±0	(1)

	Oct.	Nov.	Dec.	3Q	Jan.	Feb.	Mar.	4Q	3Q-4Q
Bowling	+8.7%	+4.8%	+6.5%	+6.7%	+3.3%	+3.7%			
Amusement	+9.2%	+12.3%	+8.2%	+9.7%	+3.0%	+2.1%			
Karaoke	+3.1%	+4.8%	+1.0%	+2.7%	+0.1%	(0.7)%			
Spo-cha	+12.9%	+8.5%	+8.7%	+10.0%	+2.1%	+8.6%			
Others	+1.8%	+1.6%	+1.7%	+1.7%	(2.7)%	(3.8)%			
Total sales	+8.7%	+8.7%	+6.8%	+8.0%	2.5%	+3.1%			
Existing shops	106	107	107	※	107	107	107	※	※
VS Pre Year (Sat/Sun/Hol)	(1)	±0	±0	(1)	(1)	+1	+1	+1	±0

The number of total 108 shops in February 2018. (Without 20 shops in USA)
Above sales data before audit by CPA.

[Note 1]

Share price: 1,764 Yen (trade unit:100 stock)

Market capitalization: approximately Yen 168 billion

(Base on the closing price on March 6, 2018 Japan time)

[Note 2]

【 consolidated 】

Business plan (forecast) for the current term. (Disclosed on February 9, 2018)

Sales : Yen 95.80 billion

Operating income : Yen 9.70 billion

Ordinary income : Yen 9.33 billion

Net income : Yen 5.59 billion

EPS : Yen 58.73

PBR : 3.35x (based on the closing price on March 6, 2018)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1st Section ,Tokyo stock exchange)