

The third-quarter Results for the year ended March 31, 2021

February 5, 2021

## ROUND ONE corporation

TSE First section

Code No.4680 URL <https://www.round1.co.jp/>

C.E.O. and President

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Expected date of submission of this report : February 8, 2021.

Expected date of dividend payment : –

( Figures are rounded down to the nearest million yen.)

1. Business Results for the year ended in December 2020. ( April 1, 2020 to December 31, 2020 )

### (1) Operating Results

( % is percentage change comparing to previous term.)

	Sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	¥mn	%	¥mn	%	¥mn	%	¥mn	%
3'rd Quarter 2020.	40,165	(47.9)	(18,141)	–	(18,498)	–	(16,483)	–
3'rd Quarter 2019.	77,046	7.2	5,744	9.3	5,557	10.3	3,531	7.7

(Note) Comprehensive income 3'rd Quarter 2020 : ¥(17,642)mn -% 3'rd Quarter 2019 : ¥3,331mn (12.7)%

	Earnings per share	Net income per share, fully diluted
	¥	
3'rd Quarter 2020.	(185.30)	–
3'rd Quarter 2019.	37.07	–

### (2) Financial Status

	Total assets	Net assets	Equity ratio	Net assets per share
	¥mn	¥mn	%	¥
3'rd Quarter 2020.	150,889	40,694	26.8	456.32
FY2019 (2020/3)	135,839	65,141	47.8	681.91

(Note) Shareholder's equity 3'rd Quarter 2020 : ¥40,475mn FY2019 : ¥64,958mn

### 2.Dividend Payment

	Annual dividend per share				
	1Q	2Q	3Q	Term	Annual
	¥	¥	¥	¥	¥
FY2019 (2020/3)	–	10.00	–	10.00	20.00
FY2020 (2021/3)	–	10.00	–		
FY2020(2021/3)(estimate)				10.00	20.00

(Note) Revision to the latest forecast of dividends: None

### 3.Consolidated forecasts FY2020. ( April 1, 2020 to March 31, 2021 )

ROUND ONE Group operates the complex amusement stores in Japan and in the USA. However, our stores are restricted due to the effects of the coronavirus disease (COVID-19) since April 2020, such as temporary closure and shortening business hours. The consolidated forecast for the fiscal year ending March 31, 2021 has not yet been disclosed due to the difficulty of reasonably and accurately estimating the figures at this time. We will announce the consolidated forecast as soon as it becomes possible to disclose.

Note

- (1) The change of the important subsidiary during the term. (Change in consolidation scope in subsidiary.) : None  
(2) Accounting methods particularly implemented for quarterly consolidated financial statements. : None  
(3) Change in accounting policy, accounting estimate, and retrospective restatement.  
① Change in accounting standard : None  
② Without above ① : None  
③ Change in accounting estimate : None  
④ Retrospective restatement : None

(4) Number of shares outstanding during the term (Common stock)

- ① Number of shares issued at the term end. (Include treasury stock)  
② Number of treasury stock at the term end.  
③ Number of average stock.

3Q 2020	95,452,914	FY2019	95,452,914
3Q 2020	6,753,055	FY2019	193,415
3Q 2020	88,956,208	3Q 2019	95,260,956

※ This report is not included in the scope of auditor's quarterly review.

※ Explanation about the appropriate usage of business prospects and other special notes.

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report, no warranty is given as to the realization of the forecasts.
- Future events may cause the actual results to be significantly different from the forecasts.

# Quarterly Consolidated Balance sheet - 1

(Millions of yen)

	End of Previous Term (As of March 31, 2020)	End of 3'rd quarter (As of December 31, 2020)
<b>Assets</b>		
Current assets		
Cash and deposits	34,515	46,576
Accounts receivable	971	655
Merchandises	414	409
Supplies	2,194	2,651
Other	4,134	4,794
Current assets total	42,230	55,088
Non-current assets		
Property, plant and equipment		
Buildings and structures	82,289	81,298
Accumulated depreciation	(40,780)	(42,773)
Buildings and structures (net)	41,508	38,525
Land	5,736	5,736
Leased assets	29,711	30,708
Accumulated depreciation	(11,874)	(15,098)
Leased assets (net)	17,837	15,609
Other	36,332	42,039
Accumulated depreciation	(21,059)	(23,215)
Other (net)	15,273	18,823
Total property, plant and equipment	80,355	78,695
Intangible assets	737	688
Investments and other assets		
Deferred tax assets	3,368	7,396
Guarantee deposits	8,802	8,746
Other	343	273
Investments and other assets total	12,515	16,417
Non-current assets total	93,608	95,801
<b>Total assets</b>	<b>135,839</b>	<b>150,889</b>

Note : Figures are rounded down to the nearest million yen.

## Quarterly Consolidated Balance sheet - 2

(Millions of yen)

	End of Previous Term (As of March 31, 2020)	End of 3 <sup>rd</sup> quarter (As of December 31, 2020)
<b>Liabilities</b>		
Current liabilities		
Accounts payable	204	213
Short-term loans payable	1,561	700
Current portion of bonds	1,167	1,192
Current portion of long-term loans payable	6,398	7,193
Lease obligations	8,533	7,893
Income taxes payable etc.	997	38
Other	9,114	7,624
Current liabilities total	27,977	24,856
Non-current liabilities		
Bonds payable	2,507	1,314
Long-term loans payable	15,776	59,055
Lease obligations	9,697	9,849
Asset retirement obligations	6,105	6,003
Other	8,633	9,115
Non-current liabilities total	42,720	85,338
Liabilities total	70,697	110,195
<b>Net assets</b>		
Shareholder's equity		
Capital stock	25,021	25,021
Capital surplus	22,638	22,638
Retained earnings	17,657	(665)
Treasury shares	(340)	(5,341)
Shareholder's equity total	64,976	41,652
Accumulated other comprehensive income		
Revaluation reserve for land	(138)	(138)
Foreign currency translation adjustment	119	(1,038)
Accumulated other comprehensive income total	(18)	(1,177)
Share acquisition rights	183	219
Non-controlling interests	0	0
Net assets total	65,141	40,694
Total liabilities and net assets	135,839	150,889

Note : Figures are rounded down to the nearest million yen.

## Quarterly Consolidated Income Statement

(Millions of yen)

	Previous 3 <sup>rd</sup> quarter From April 1, 2019 to December 31, 2019	Current 3 <sup>rd</sup> quarter From April 1, 2020 to December 31, 2020
Net sales	77,046	40,165
Cost of sales	68,758	56,071
Gross profit (loss)	8,287	(15,905)
Selling, general and administrative expenses	2,543	2,236
Operating income (loss)	5,744	(18,141)
Non-operating income		
Interest	10	11
Subsidy income	11	462
Other	201	230
Non-operating income total	222	705
Non-operating expenses		
Interest expenses	359	507
Share of loss of entities accounted for using equity method	7	39
Financing expenses	—	478
Other	42	36
Non-operating expenses total	409	1,062
Ordinary income (loss)	5,557	(18,498)
Extraordinary losses		
Loss on retirement of non-current assets	325	23
Impairment loss	—	1,885
Extraordinary losses total	325	1,909
Profit (loss) before income taxes	5,232	(20,408)
Income taxes - current	707	163
Income taxes - deferred	993	(4,087)
Total income taxes	1,700	(3,924)
Profit (loss)	3,531	(16,483)
Loss attributable to non-controlling interests	(0)	(0)
Profit (loss) attributable to owners of parent	3,531	(16,483)

Note : Figures are rounded down to the nearest million yen.

## Quarterly Consolidated Statement of Comprehensive income

(Millions of yen)

	Previous 3 <sup>rd</sup> quarter From April 1, 2019 to December 31, 2019	Current 3 <sup>rd</sup> quarter From April 1, 2020 to December 31, 2020
Profit (loss)	3,531	(16,483)
Other comprehensive income		
Foreign currency translation adjustment	(199)	(1,158)
Total other comprehensive income	(199)	(1,158)
Comprehensive income	3,331	(17,642)
(Detail)		
Comprehensive income attributable to owners of parent	3,331	(17,642)
Comprehensive income attributable to non-controlling interests	(0)	(0)

Note : Figures are rounded down to the nearest million yen.