



March 5, 2021

To whom it may concern

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 Round One Corporation  
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 (Code : 4680 TSE First section)  
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**<Performance in February 2021>**

Due to the effects of the COVID-19 since February 2020,  
 the sales comparison with 2019 is published as reference.

1. Sales Performance in February 2021.

(¥ million, Comparison %)

	Actual (All Stores)	February 2020		February 2019	
		All Stores	Existing Stores	All Stores	Existing Stores
Bowling	1,085	(39.1)%	(39.1)%	(36.6)%	(35.5)%
Amusement	2,547	(14.6)%	(14.6)%	(11.6)%	(11.1)%
Karaoke	260	(55.8)%	(55.8)%	(54.6)%	(53.8)%
Spo-cha	595	(44.1)%	(44.1)%	(40.8)%	(40.8)%
Other	210	(23.1)%	(23.1)%	(11.6)%	(9.8)%
Total sales	4,699	(29.8)%	(29.8)%	(26.7)%	(26.0)%

2. Sales Performance in April 2020 ~ February 2021. (Accumulate)

(¥ million, Comparison %)

	Actual (All Stores)	April 2019 to February 2020		April 2018 to February 2019	
		All Stores	Existing Stores	All Stores	Existing Stores
Bowling	10,847	(44.4)%	(44.2)%	(44.3)%	(43.2)%
Amusement	25,071	(30.5)%	(30.4)%	(28.7)%	(28.3)%
Karaoke	3,133	(54.7)%	(54.5)%	(54.3)%	(53.3)%
Spo-cha	5,151	(56.6)%	(56.6)%	(55.5)%	(55.6)%
Other	2,172	(24.7)%	(24.2)%	(17.5)%	(15.4)%
Total sales	46,376	(40.0)%	(39.8)%	(38.8)%	(38.1)%

### 3. Sales Performance about “Existing Stores”

	Apr	May	Jun	1Q	Jul	Aug	Sep	2Q	1Q-2Q
Bowling	(95.9)%	(86.1)%	(40.9)%	(75.5)%	(26.1)%	(41.4)%	(23.0)%	(31.4)%	(52.8)%
Amusement	(97.3)%	(83.9)%	(28.8)%	(70.9)%	(15.4)%	(31.0)%	(14.1)%	(21.3)%	(44.4)%
Karaoke	(97.9)%	(93.0)%	(47.9)%	(80.3)%	(38.9)%	(52.7)%	(34.8)%	(43.3)%	(60.9)%
Spo-cha	(98.1)%	(93.4)%	(56.7)%	(85.1)%	(38.9)%	(64.2)%	(33.7)%	(49.4)%	(66.5)%
Others	(68.1)%	(64.1)%	(24.5)%	(52.5)%	(6.9)%	(17.6)%	(7.7)%	(11.1)%	(31.0)%
Total sales	(96.1)%	(86.1)%	(37.4)%	(74.5)%	(22.9)%	(40.8)%	(20.8)%	(29.7)%	(50.9)%
Existing stores	103	103	103	—	103	103	103	—	—
Sat/Sun/Hol	(1)	+1	(2)	(2)	+1	+1	(1)	+1	(1)

	Oct	Nov	Dec	3Q	Jan	Feb	Mar	4Q	3Q-4Q
Bowling	(21.5)%	(25.0)%	(35.3)%	(28.1)%	(40.6)%	(39.1)%			
Amusement	(6.4)%	(3.0)%	(11.9)%	(7.5)%	(21.0)%	(14.6)%			
Karaoke	(28.2)%	(30.0)%	(49.7)%	(37.7)%	(58.6)%	(55.8)%			
Spo-cha	(32.0)%	(28.2)%	(46.1)%	(36.7)%	(55.6)%	(44.1)%			
Others	(2.5)%	(6.3)%	(20.3)%	(10.3)%	(24.1)%	(23.1)%			
Total sales	(15.4)%	(14.5)%	(27.0)%	(19.7)%	(35.2)%	(29.8)%			
Existing stores	103	103	103	—	103	103	103	—	—
Sat/Sun/Hol	(1)	+1	(1)	(1)	+2	(1)	(2)	(1)	(2)

# The number of total 103 stores in February 2021. (Without 44 overseas stores)  
Above sales data before audit by CPA.

#### [ Note 1 ]

Share price: 1,080 Yen (trade unit:100 stock)

Market capitalization: approximately Yen 103 billion

(Base on the closing price on March 4, 2021 Japan time)

#### [ Note 2 ]

ROUND ONE Group operates the complex amusement stores in Japan and in the USA. However, our stores are restricted due to the effects of the coronavirus disease (COVID-19) since April 2020, such as temporary closure and shortening business hours. The consolidated forecast for the fiscal year ending March 31, 2021 has not yet been disclosed due to the difficulty of reasonably and accurately estimating the figures at this time. We will announce the consolidated forecast as soon as it becomes possible to disclose.

PBR : 1.66x (based on the closing price on March 4, 2021)

No. of shares : 95,452,914 shares

Accounting term : Year ended March 31

Securities code : 4680(1st Section, Tokyo stock exchange)